

**Global Unichip Corporation
Balance Sheets**

ASSETS	March 31, 2007		March 31, 2006	
	NT\$K	US\$K	NT\$K	US\$K
Cash and cash equivalents	786,863	23,779	317,099	9,583
Financial Assets at Fair Value through Profit or Loss	0	0	40,048	1,210
Available-for-sale financial assets	115,249	3,483	0	0
Accounts Receivable - Net	668,978	20,217	273,175	8,255
Inventories -Net	818,678	24,741	259,912	7,855
Other Current Assets	87,840	2,655	58,328	1,763
Total Current Assets	2,477,608	74,875	948,562	28,666
Long Term Investment	9,463	286	7,359	222
Property, Plant and Equipment	550,037	16,622	429,791	12,988
Less: Accumulated Depreciation	(136,372)	(4,121)	(111,518)	(3,370)
Net Property, Plant and Equipment	413,665	12,501	318,273	9,618
Deferred Charges	213,916	6,464	172,777	5,222
Other Assets	37,875	1,145	44,769	1,353
Total Assets	3,152,527	95,271	1,491,740	45,081
LIABILITIES				
Current Portion of Long Term Bank Loan	3,461	105	5,489	166
Accounts Payables	882,219	26,661	228,409	6,903
Receipt in advance	130,140	3,933	117,801	3,560
Accrued Expenses and Other Current Liabilities	186,839	5,646	61,959	1,872
Total Current Liabilities	1,202,659	36,345	413,658	12,501
Long Term Debts	1,392	42	4,853	146
Other Long Term Liabilities	35,950	1,086	17,729	536
Pension liabilities	9,393	284	11,920	360
Total Liabilities	1,249,394	37,757	448,160	13,543
SHAREHOLDERS' EQUITY				
Capital Stock	1,096,136	33,126	884,691	26,736
Capital Surplus	367,971	11,120	30,276	915
Legal Reserve	13,717	414	3,043	92
Retained Earnings	425,131	12,848	125,793	3,802
-Previous Years	238,068	7,195	106,748	3,226
-Current Year	187,063	5,653	19,045	576
Cumulated Translation Adjustment	(71)	(2)	(223)	(7)
Unrealized gain on financial instruments	249	8	0	0
Total Equity	1,903,133	57,514	1,043,580	31,538
Total Liabilities & Shareholders' Equity	3,152,527	95,271	1,491,740	45,081

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$33.09 as of March 31, 2007.

Global Unichip Corporation
Income Statements

For the Three Months Ended March 31, 2007 and 2006

	3 Months 2007		3 Months 2006	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	1,494,180	45,155	504,620	15,250
Cost of Sales	(1,154,369)	(34,886)	(368,341)	(11,132)
Gross Profit	<u>339,811</u>	<u>10,269</u>	<u>136,279</u>	<u>4,118</u>
Operating Expenses				
Selling and Marketing Expenses	(38,200)	(1,154)	(19,998)	(604)
General and Administrative Expenses	(22,547)	(681)	(18,009)	(544)
Research and Development Expenses	(100,017)	(3,023)	(86,449)	(2,613)
Total Operating Expenses	<u>(160,764)</u>	<u>(4,858)</u>	<u>(124,456)</u>	<u>(3,761)</u>
Income from Operations	<u>179,047</u>	<u>5,411</u>	<u>11,823</u>	<u>357</u>
Non-operating Income	14,521	439	7,672	232
Non-operating Expense	<u>(5,023)</u>	<u>(152)</u>	<u>(450)</u>	<u>(13)</u>
Income Before Income Tax	<u>188,545</u>	<u>5,698</u>	<u>19,045</u>	<u>576</u>
Income Tax Credit (Expenses)	<u>(1,482)</u>	<u>(45)</u>	<u>0</u>	<u>0</u>
Net Income	<u>187,063</u>	<u>5,653</u>	<u>19,045</u>	<u>576</u>

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Global Unichip Corporation
Statements of Cash Flows

For the Three Months Ended March 31, 2007 and 2006

	3 Months 2007		3 Months 2006	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	187,063	5,653	19,045	576
Depreciation	12,986	392	10,097	305
Amortization	28,629	865	21,322	644
Investment Loss (Gain) Recognized by Equity Method	(226)	(7)	(571)	(17)
Loss/(Gain) on Disposal of Financial assets	(509)	(15)	(13)	(0)
Deferred Income Tax	(12,886)	(389)	0	0
Financial Assets at Fair Value through Profit or Loss	0	0	(40,035)	(1,210)
Changes in Working Capital	21,570	652	(883)	(27)
Pension liability	(551)	(17)	(629)	(19)
Net Cash Provided from Operating Activities	<u>236,076</u>	<u>7,134</u>	<u>8,333</u>	<u>252</u>
Cash Flows from Investing Activities:				
Loss/(Gain) on Disposal of Available-for-Sale Financial assets	65,509	1,980	0	0
Acquisition of Fixed Assets	(8,331)	(252)	(6,043)	(183)
Increase in Deferred Assets	(13,564)	(410)	(9,308)	(281)
Decrease/(Increase) in Deposit-Out	331	10	167	5
Net Cash Used in Investing Activities	<u>43,945</u>	<u>1,328</u>	<u>(15,184)</u>	<u>(459)</u>
Cash Flows from Financing Activities:				
Increase/(Decrease) in Long-Term Debts	(1,373)	(41)	(1,373)	(41)
Increase/(Decrease) in Other L-T Liabilities	(10,218)	(309)	(11,562)	(350)
Option Exercise	7,082	214	6,195	187
Net Cash Used in Financing Activities	<u>(4,509)</u>	<u>(136)</u>	<u>(6,740)</u>	<u>(204)</u>
Net Increase (Decrease) in Cash and Cash Equivalents	275,512	8,326	(13,591)	(411)
Cash and Cash Equivalents at Beginning of Period	<u>511,351</u>	<u>15,453</u>	<u>330,690</u>	<u>9,994</u>
Cash and Cash Equivalents at End of Period	<u>786,863</u>	<u>23,779</u>	<u>317,099</u>	<u>9,583</u>

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