

**Global Unichip Corporation and Subsidiaries**  
**Consolidated Balance Sheets**

	<u>June 30, 2007</u>		<u>June 30, 2006</u>	
	<u>NT\$K</u>	<u>US\$K</u>	<u>NT\$K</u>	<u>US\$K</u>
<b>ASSETS</b>				
Cash and cash equivalents	624,990	19,020	251,071	7,756
Accounts Receivable - Net	703,002	21,394	410,132	12,670
Inventories -Net	725,655	22,083	286,555	8,853
Other Current Assets	133,413	4,060	51,706	1,597
<b>Total Current Assets</b>	<b>2,187,060</b>	<b>66,557</b>	<b>999,464</b>	<b>30,876</b>
Property, Plant and Equipment	555,082	16,892	441,739	13,647
Less: Accumulated Depreciation	<u>(152,383)</u>	<u>(4,637)</u>	<u>(121,891)</u>	<u>(3,766)</u>
<b>Net Property, Plant and Equipment</b>	<b>402,699</b>	<b>12,255</b>	<b>319,848</b>	<b>9,881</b>
Deferred Charges	235,527	7,168	214,297	6,620
Other Assets	38,632	1,175	45,207	1,397
<b>Total Assets</b>	<b>2,863,918</b>	<b>87,155</b>	<b>1,578,816</b>	<b>48,774</b>
<b>LIABILITIES</b>				
Accounts Payables	448,800	13,658	279,391	8,631
Customer Advances	185,441	5,643	107,271	3,314
Accrued Expenses and Other Current Liabilities	287,987	8,764	123,737	3,823
Current Portion of Long-Term Liabilities	2,785	85	5,489	169
<b>Total Current Liabilities</b>	<b>925,013</b>	<b>28,150</b>	<b>515,888</b>	<b>15,937</b>
Long-Term Bank Loans	696	21	3,481	108
Other Long-Term Payables	33,823	1,029	28,366	876
Accrued Pension cost	8,836	269	11,192	346
<b>Total Liabilities</b>	<b>968,368</b>	<b>29,469</b>	<b>558,927</b>	<b>17,267</b>
<b>SHAREHOLDERS' EQUITY</b>				
Capital Stock	1,098,526	33,430	885,081	27,343
Stock Dividends to be Distributed	44,554	1,356	58,885	1,819
Capital Surplus	368,033	11,200	30,296	936
Retained Earnings				
- Legal Reserve	37,446	1,140	13,717	424
- Special Reserve	17	1	0	0
- Unappropriated Earnings	347,232	10,567	32,093	991
Cumulative Translation Adjustments	<u>(258)</u>	<u>(8)</u>	<u>(183)</u>	<u>(6)</u>
<b>Total Shareholders' Equity</b>	<b>1,895,550</b>	<b>57,686</b>	<b>1,019,889</b>	<b>31,507</b>
<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>2,863,918</b>	<b>87,155</b>	<b>1,578,816</b>	<b>48,774</b>

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$32.86 and NT\$32.37 as of June 30, 2007 and 2006.

**Global Unichip Corporation and Subsidiaries**  
**Consolidated Income Statements**

For the Six Months Ended June 30, 2007 and 2006

	<b>6 Months 2007</b>		<b>6 Months 2006</b>	
	<b>NT\$K</b>	<b>US\$K</b>	<b>NT\$K</b>	<b>US\$K</b>
Net Sales	3,132,592	95,331	1,186,432	36,652
Cost of Sales	<u>(2,453,263)</u>	<u>(74,658)</u>	<u>(899,223)</u>	<u>(27,779)</u>
Gross Profit	<u>679,329</u>	<u>20,673</u>	<u>287,209</u>	<u>8,873</u>
Operating Expenses				
Selling and Marketing Expenses	(80,302)	(2,444)	(53,362)	(1,649)
General and Administrative Expenses	(47,894)	(1,457)	(35,652)	(1,101)
Research and Development Expenses	<u>(215,628)</u>	<u>(6,562)</u>	<u>(176,361)</u>	<u>(5,448)</u>
Total Operating Expenses	<u>(343,824)</u>	<u>(10,463)</u>	<u>(265,375)</u>	<u>(8,198)</u>
Income from Operations	<u>335,505</u>	<u>10,210</u>	<u>21,834</u>	<u>675</u>
Non-operating Income	15,595	474	16,619	513
Non-operating Expenses	<u>(11,885)</u>	<u>(361)</u>	<u>(6,951)</u>	<u>(215)</u>
Income Before Income Tax	339,215	10,323	31,502	973
Income Tax	<u>(7,137)</u>	<u>(217)</u>	<u>(182)</u>	<u>(5)</u>
Net Income	<u><u>332,078</u></u>	<u><u>10,106</u></u>	<u><u>31,320</u></u>	<u><u>968</u></u>
<b>Earnings per Share</b>				
Basic Earnings per Share	3.03	0.09	0.33	0.01
Diluted Earnings per Share	2.87	0.09	0.33	0.01

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$32.86 and NT\$32.37 as of June 30, 2007 and 2006.

**Global Unichip Corporation and Subsidiaries**  
**Consolidated Statements of Cash Flows**

For the Six Months Ended June 30, 2007 and 2006

	<b>6 Months 2007</b>		<b>6 Months 2006</b>	
	<b>NT\$K</b>	<b>US\$K</b>	<b>NT\$K</b>	<b>US\$K</b>
<b>Cash Flows from Operating Activities:</b>				
Net Income	332,078	10,106	31,320	967
Depreciation	28,499	867	20,352	629
Amortization	62,551	1,904	42,749	1,320
Fixed Assets Reclassified to Other Expense	0	0	701	22
Deferred Income Tax	(20,776)	(632)	0	0
Gain on Disposal of Available-for-Sale Financial Assets	(1,395)	(42)	0	0
Changes in Working Capital	(344,885)	(10,496)	(110,515)	(3,414)
Accrued Pension cost	(1,108)	(34)	(1,357)	(42)
Net Cash Provided from(Used in) Operating Activities	<u>54,964</u>	<u>1,673</u>	<u>(16,750)</u>	<u>(518)</u>
<b>Cash Flows from Investing Activities:</b>				
Proceeds from Redemption of Available-for-Sale Financial Assets	181,395	5,520	0	0
Acquisition of Property, Plant and Equipment	(61,909)	(1,884)	(12,121)	(375)
Increase in Deferred Charges	(38,512)	(1,172)	(39,958)	(1,234)
Increase in Pledged Time Deposits	0	0	(3,264)	(101)
Increase in Refundable Deposits	(133)	(4)	(273)	(8)
Net Cash Provided from(Used in) Investing Activities	<u>80,841</u>	<u>2,460</u>	<u>(55,616)</u>	<u>(1,718)</u>
<b>Cash Flows from Financing Activities:</b>				
Repayments on Long-Term Bank Loans	(2,745)	(84)	(2,745)	(85)
Repayments on Other Long-Term Payables	(32,378)	(985)	(17,135)	(529)
Proceeds from Exercise of employee Stock Options	9,534	290	6,605	204
Net Cash Used in Financing Activities	<u>(25,589)</u>	<u>(779)</u>	<u>(13,275)</u>	<u>(410)</u>
<b>Effect of exchange rate changes</b>	<u>(31)</u>	<u>(1)</u>	<u>(13)</u>	<u>(0)</u>
<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	<b>110,185</b>	<b>3,353</b>	<b>(85,654)</b>	<b>(2,646)</b>
<b>Cash and Cash Equivalents at Beginning of Period</b>	<b>514,805</b>	<b>15,667</b>	<b>336,725</b>	<b>10,402</b>
<b>Cash and Cash Equivalents at End of Period</b>	<b><u>624,990</u></b>	<b><u>19,020</u></b>	<b><u>251,071</u></b>	<b><u>7,756</u></b>

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