

Global Unichip Corporation
Balance Sheets

	<u>Sept 30, 2007</u>		<u>Sept 30, 2006</u>	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash and cash equivalents	1,062,289	32,566	254,013	7,674
Financial Assets at Fair Value through Profit or Loss	0	0	75,118	2,270
Accounts Receivable - Net	726,786	22,280	428,756	12,953
Inventories -Net	844,102	25,877	332,425	10,043
Other Current Assets	162,133	4,970	41,600	1,257
Total Current Assets	<u>2,795,310</u>	<u>85,693</u>	<u>1,131,912</u>	<u>34,197</u>
Long-Term Investments	10,559	324	8,589	260
Property, Plant and Equipment	601,467	18,439	450,792	13,619
Less: Accumulated Depreciation	(168,909)	(5,178)	(113,026)	(3,415)
Net Property, Plant and Equipment	<u>432,558</u>	<u>13,261</u>	<u>337,766</u>	<u>10,204</u>
Deferred Charges - Net	211,451	6,482	228,675	6,909
Other Assets	11,366	348	38,312	1,157
Total Assets	<u>3,461,244</u>	<u>106,108</u>	<u>1,745,254</u>	<u>52,727</u>
LIABILITIES				
Accounts Payables	958,979	29,398	301,023	9,094
Accrued Expenses and Other Current Liabilities	172,836	5,299	124,981	3,776
Customer Advances	200,010	6,132	155,950	4,712
Current Portion of Long-Term Liabilities	2,785	85	4,813	145
Total Current Liabilities	<u>1,334,610</u>	<u>40,914</u>	<u>586,767</u>	<u>17,727</u>
Long-Term Bank Loans	0	0	2,785	84
Other Long-Term Payables	33,576	1,029	42,977	1,299
Accrued Pension cost	8,296	254	10,555	319
Total Liabilities	<u>1,376,482</u>	<u>42,197</u>	<u>643,084</u>	<u>19,429</u>
SHAREHOLDERS' EQUITY				
Capital Stock	1,148,030	35,194	964,356	29,135
Capital Surplus	368,057	11,283	31,315	946
Retained Earnings				
-Legal Reserve	37,446	1,148	13,717	414
-Special Reserve	17	1	0	0
-Unappropriated Earnings	531,341	16,289	92,857	2,805
Cumulative Translation Adjustments	(129)	(4)	(75)	(2)
Total Shareholders' Equity	<u>2,084,762</u>	<u>63,911</u>	<u>1,102,170</u>	<u>33,298</u>
Total Liabilities & Shareholders' Equity	<u>3,461,244</u>	<u>106,108</u>	<u>1,745,254</u>	<u>52,727</u>

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$32.62 and NT\$33.1 as of Sept 30, 2007 and 2006.

Global Unichip Corporation
Income Statements

For the Nine Months Ended Sept 30, 2007 and 2006

	9 Months 2007		9 Months 2006	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	4,955,767	151,924	1,939,082	58,583
Cost of Sales	<u>(3,917,422)</u>	<u>(120,093)</u>	<u>(1,451,953)</u>	<u>(43,866)</u>
Gross Profit	<u>1,038,345</u>	<u>31,831</u>	<u>487,129</u>	<u>14,717</u>
Operating Expenses				
Sales and Marketing Expenses	(116,767)	(3,580)	(77,067)	(2,328)
General and Administrative Expenses	(75,240)	(2,306)	(54,049)	(1,633)
Research and Development Expenses	<u>(338,502)</u>	<u>(10,377)</u>	<u>(281,747)</u>	<u>(8,512)</u>
Total Operating Expenses	<u>(530,509)</u>	<u>(16,263)</u>	<u>(412,863)</u>	<u>(12,473)</u>
Income from Operations	<u>507,836</u>	<u>15,568</u>	<u>74,266</u>	<u>2,244</u>
Non-operating Income	31,705	972	29,617	895
Non-operating Expenses	<u>(16,003)</u>	<u>(491)</u>	<u>(11,800)</u>	<u>(357)</u>
Income Before Income Tax	523,538	16,049	92,083	2,782
Income Tax	<u>(7,351)</u>	<u>(225)</u>	<u>0</u>	<u>0</u>
Net Income	<u><u>516,187</u></u>	<u><u>15,824</u></u>	<u><u>92,083</u></u>	<u><u>2,782</u></u>
Earnings per Share				
Basic Earnings per Share	4.52	0.14	0.93	0.03
Diluted Earnings per Share	4.29	0.13	0.93	0.03

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Global Unichip Corporation
Statements of Cash Flows

For the Nine Months Ended Sept 30, 2007 and 2006

	9 Months 2007		9 Months 2006	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	516,187	15,824	92,083	2,782
Depreciation	44,039	1,350	31,062	938
Amortization	95,698	2,934	72,082	2,178
Investment Gain Recognized by Equity Method	(1,380)	(42)	(1,652)	(50)
Gain on Disposal of Property, Plant, Equipment and Idle Assets	0	0	(3,053)	(92)
Deferred Income Tax	(32,115)	(984)	0	0
Gain on Disposal of Financial Assets	(1,999)	(61)	0	0
Changes in Working Capital	45,895	1,407	(175,859)	(5,313)
Accrued Pension cost	(1,648)	(51)	(1,994)	(60)
Net Cash Provided from Operating Activities	<u>664,677</u>	<u>20,377</u>	<u>12,669</u>	<u>383</u>
Cash Flows from Investing Activities:				
Proceeds from Redemption of Available-for-Sale Financial Assets	616,999	18,915	0	0
Acquisition of Available-for-Sale Financial Assets	(435,000)	(13,336)	0	0
Proceeds from Disposal of Properties	0	0	4,500	136
Acquisition of Property, Plant and Equipment	(68,426)	(2,098)	(39,752)	(1,201)
Decrease in Pledged Time Deposits	0	0	9,500	287
Increase in Deferred Charges	(46,258)	(1,418)	(63,667)	(1,924)
Increase in Refundable Deposits	(335)	(10)	(210)	(6)
Net Cash Provided from (Used in) Investing Activities	<u>66,980</u>	<u>2,053</u>	<u>(89,629)</u>	<u>(2,708)</u>
Cash Flows from Financing Activities:				
Repayments on Long-Term Bank Loans	(3,441)	(105)	(4,117)	(125)
Repayments on Other Long-Term Payables	(38,184)	(1,171)	(21,952)	(663)
Proceeds from Exercise of Employee Stock Options	14,508	445	28,014	846
Cash Dividends Paid for Common Stock	(139,413)	(4,274)	0	0
Bonus to Directors and Supervisors and Cash Bonus Paid to Employees	(14,189)	(435)	(1,662)	(50)
Net Cash Provided from (Used in) Financing Activities	<u>(180,719)</u>	<u>(5,540)</u>	<u>283</u>	<u>8</u>
Accumulation of foreign currency conversion	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Net Increase(Decrease) in Cash and Cash Equivalents	550,938	16,890	(76,677)	(2,317)
Cash and Cash Equivalents at Beginning of Period	511,351	15,676	330,690	9,991
Cash and Cash Equivalents at End of Period	<u>1,062,289</u>	<u>32,566</u>	<u>254,013</u>	<u>7,674</u>

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