

Your Best SOC Design Foundry

Global Unichip Corp.

Fourth Quarter & Fiscal Year 2007 Results Investor Conference

March 7, 2008



Agenda

- Welcome
- 4Q'07 Financial Results
- Business Update
- 1Q'08 Outlook
- Q&A



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Safe Harbor Notice



- GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

4Q'07 Result Highlights



Unit: NT\$M

	4Q'07	3Q'07	4Q'06
Net Sales	2,034	1,823	1,419
Net Income	217	184	145
EPS (NT\$)	1.89	1.61	1.42
<hr/>			
Total Assets	3,631	3,461	2,790
Total Liabilities	1,328	1,376	1,081
Total Shareholders' Equity	2,303	2,085	1,709
<hr/>			
ROE (%) (1)	9.86	9.25	10.33

(1) Quarterly net income divided by average equity

Income Statement



Unit: NT\$M

	4Q'07	QoQ	3Q'07	4Q'06	YoY
Net Sales	2,034	12%	1,823	1,419	43%
NRE	334	54%	217	224	49%
Turn Key	1,664	6%	1,570	1,166	43%
Others	36	0%	36	29	24%
Gross Margin	441	23%	359	293	51%
%	21.7%		19.7%	20.6%	
SG&A Exp	(79)	27%	(62)	(53)	49%
R&D Exp	(135)	10%	(123)	(94)	44%
Operating Income	227	30%	174	146	55%
%	11.2%		9.5%	10.3%	
Non-OP Income (Exp.)	(9)		11	3	
Income Tax	(1)		(1)	(4)	
Net Income	217	18%	184	145	50%
%	10.7%		10.1%	10.2%	
EPS (NT\$)	1.89		1.61	1.42	

Income Statement



Unit: NT\$M

	2004		2005		2006		2007	
	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	1,006	10%*	1,591	58%*	3,359	111%*	6,989	108%*
NRE	410	41%	770	48%	922	28%	1,086	15%
Turn Key	497	49%	669	42%	2,288	68%	5,784	83%
Others	99	10%	152	10%	149	4%	119	2%
Gross Margin	294	29.2%	478	30.0%	780	23.2%	1,480	21.2%
SG&A Exp	(89)	-9%	(119)	-7%	(185)	-6%	(271)	-4%
R&D Exp	(198)	-19%	(295)	-19%	(375)	-11%	(474)	-7%
Operating Income	7	0.7%	64	4.0%	220	6.0%	735	10.5%
Non-OP Income	23	2%	26	2%	21	1%	6	0%
Tax Credit(Expense)	0	0%	17	1%	(4)	0%	(8)	0%
Net Income	30	3.0%	107	6.7%	237	7.1%	733	10.5%
EPS (NTD)	0.36		1.15		2.35		6.41	

* YoY revenue growth rate



Business Update

4Q'07 Review

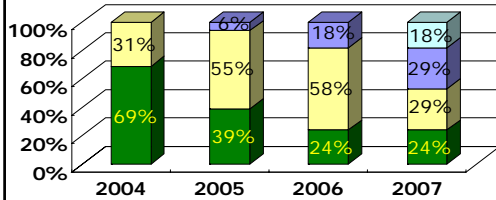


- Turnkey volume continued to grow steadily in 4Q'07, mostly from existing products.
- First 65nm production started in 4Q'07.
- Taped out three 90nm customer products, one 65nm customer product and one 45nm test-chip.
- Gross margin rate improved slightly due to product mix -higher NRE/Turnkey ratio.

Sales Breakdown by Technology

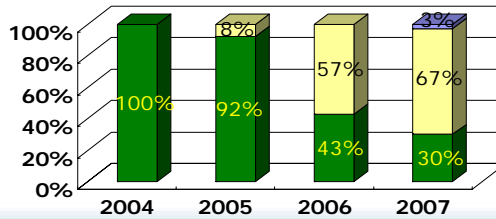
NRE

■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm



Turnkey

■ 0.18um Above ■ 0.13um ■ 90nm



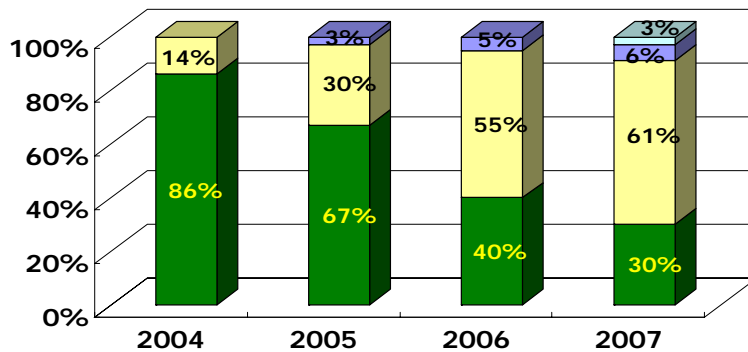
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Sales Breakdown by Technology

■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm

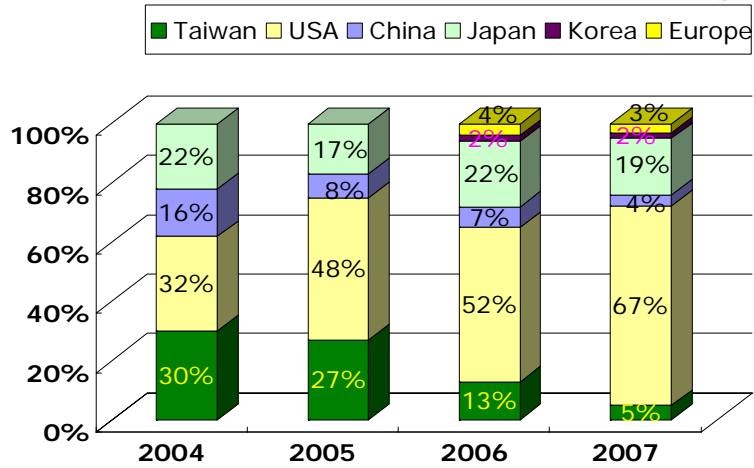


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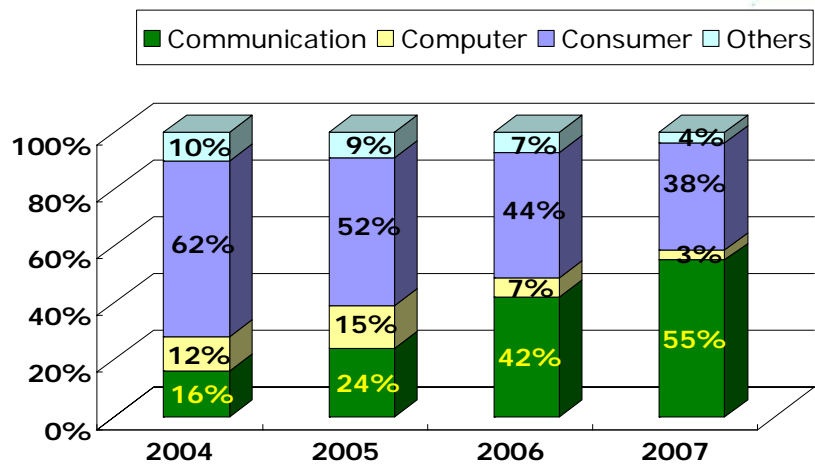
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Sales Breakdown by Region

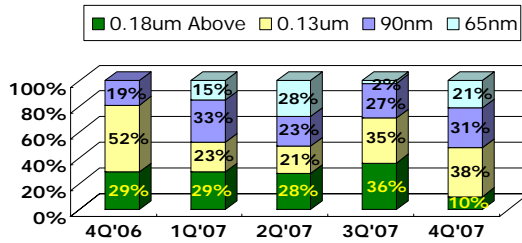


Sales Breakdown by Application



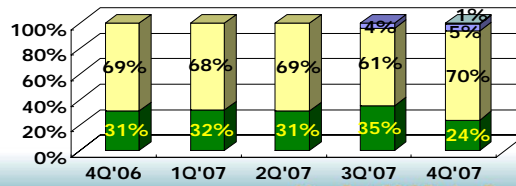
Sales Breakdown by Technology-5Q

NRE



Turnkey

0.18um Above 0.13um 90nm 65nm



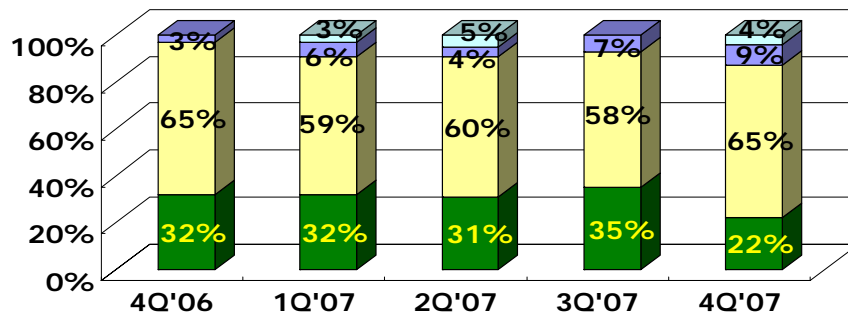
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Sales Breakdown by Technology-5Q

0.18um Above 0.13um 90nm 65nm

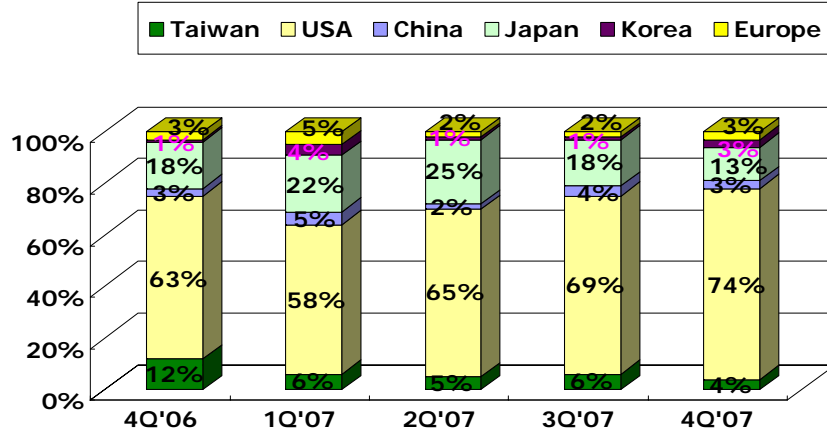


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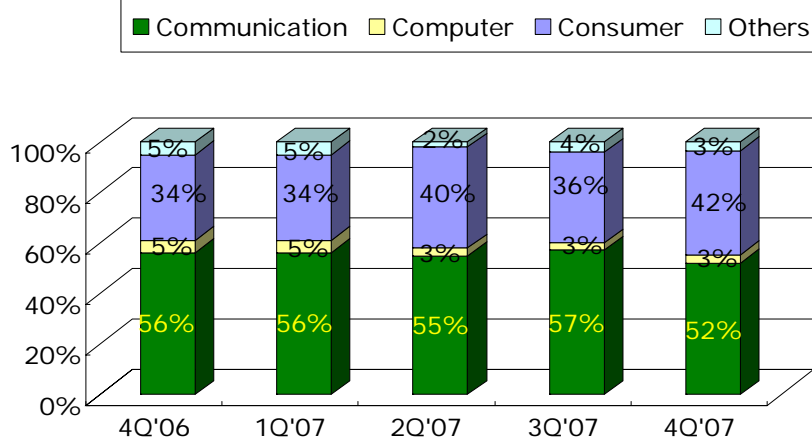
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Sales Breakdown by Region-5Q



Sales Breakdown by Application-5Q



1Q'08 Outlook



- 1Q'08 revenue is expected to increase slightly.
- Gross margin should be able to maintain above 20%.
- GPS, digital TV and networking segments continue to grow while mobile TV segment is in the transition into 65nm technology.