

Global Unichip Corporation and Subsidiaries
Consolidated Balance Sheet

	Mar 31, 2008	
	NT\$K	US\$K
ASSETS		
Cash and cash equivalents	1,119,740	36,834
Accounts Receivable - Net	921,268	30,305
Inventories -Net	1,062,147	34,939
Other Current Assets	187,917	6,181
Total Current Assets	3,291,072	108,259
Property, Plant and Equipment	640,661	21,074
Less: Accumulated Depreciation	(203,240)	(6,685)
Net Property, Plant and Equipment	437,421	14,389
Deferred Charges - Net	296,815	9,763
Other Assets	35,324	1,162
Total Assets	4,060,632	133,573
LIABILITIES		
Accounts Payables	1,022,213	33,625
Accrued Expenses and Other Current Liabilities	284,040	9,343
Customer Advances	241,374	7,940
Current Portion of Long-Term Liabilities	1,392	46
Total Current Liabilities	1,549,019	50,954
Other Long-Term Payables	11,813	389
Accrued Pension cost	7,328	241
Total Liabilities	1,568,160	51,584
SHAREHOLDERS' EQUITY		
Capital Stock	1,152,380	37,907
Capital Surplus	368,150	12,110
Retained Earnings		
-Legal Reserve	37,446	1,232
-Special Reserve	17	1
-Unappropriated Earnings	934,941	30,754
Cumulative Translation Adjustments	(462)	(15)
Total Shareholders' Equity	2,492,472	81,989
Total Liabilities & Shareholders' Equity	4,060,632	133,573

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$30.4 as of Mar 31, 2008.

Global Unichip Corporation and Subsidiaries
Consolidated Income Statement

For the Three Months Ended Mar 31, 2008

	3 Months 2008	
	NT\$K	US\$K
Net Sales	2,184,196	71,849
Cost of Sales	(1,733,408)	(57,020)
Gross Profit	450,788	14,829
Operating Expenses		
Selling and Marketing Expenses	(49,130)	(1,617)
General and Administrative Expenses	(45,184)	(1,486)
Research and Development Expenses	(165,751)	(5,452)
Total Operating Expenses	(260,065)	(8,555)
Income from Operations	190,723	6,274
Non-operating Income	9,977	328
Non-operating Expenses	(981)	(32)
Income Before Income Tax	199,719	6,570
Income Tax	(12,517)	(412)
Net Income	187,202	6,158
Earnings per Share		
Basic Earnings per Share	1.63	0.05
Diluted Earnings per Share	1.56	0.05

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$30.4 as of Mar 31, 2008.

Global Unichip Corporation and Subsidiaries
Consolidated Statement of Cash Flows

For the Three Months Ended Mar 31, 2008

	3 Months 2008	
	NT\$K	US\$K
Cash Flows from Operating Activities:		
Net Income	187,202	6,158
Depreciation	16,998	559
Amortization	40,199	1,322
Gain on Disposal of Financial Assets	(1,117)	(37)
Deferred Income Tax	(6,070)	(200)
Accrued Pension cost	(515)	(17)
Changes in Working Capital	(75,791)	(2,492)
Net Cash Provided from Operating Activities	<u>160,906</u>	<u>5,293</u>
Cash Flows from Investing Activities:		
Proceeds from Redemption of Available-for-Sale Financial Assets	494,117	16,254
Acquisition of Available-for-Sale Financial Assets	(493,000)	(16,217)
Acquisition of Property, Plant and Equipment	(18,540)	(610)
Increase in Deferred Charges	(15,188)	(500)
Increase in Pledged Time Deposits	(20,000)	(658)
Increase (Decrease) in Refundable Deposits	(3,453)	(113)
Net Cash Used in Investing Activities	<u>(56,064)</u>	<u>(1,844)</u>
Cash Flows from Financing Activities:		
Repayments on Long-Term Bank Loans	(697)	(23)
Proceeds from Exercise of employee Stock Options	3,083	102
Net Cash Provided from Financing Activities	<u>2,386</u>	<u>79</u>
Effect of exchange rate changes	<u>(252)</u>	<u>(9)</u>
Net Increase in Cash and Cash Equivalents	106,976	3,519
Cash and Cash Equivalents at Beginning of Period	<u>1,012,764</u>	<u>33,315</u>
Cash and Cash Equivalents at End of Period	<u><u>1,119,740</u></u>	<u><u>36,834</u></u>

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