

Your Best SOC Design Foundry

Global Unichip Corp.

**2008 Second Quarter
Investor Conference**

August 15, 2008



Agenda



- Welcome
- 2Q'08 Financial Results
- Business Update
- 3Q'08 Outlook
- Recap of Recent Announcements & Achievements
- Q&A

Safe Harbor Notice



- GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

2Q'08 Result Highlights



Unit: NT\$M

	2Q'08 w/ PSE (2)	2Q'08 w/o PSE (3)	1Q'08 w/ PSE (2)	2Q'07 (2)
Net Sales	2,285	2,285	2,184	1,638
Net Income	192	237	187	145
EPS (NT\$)	1.67	2.06	1.62	1.27
Total Assets	4,105	4,105	4,063	2,866
Total Liabilities	1,863	1,818	1,570	970
Total Shareholders' Equity	2,242	2,287	2,493	1,896
ROE (%) (1)	8.11	9.92	7.81	7.64

(1) Quarterly net income divided by average equity

(2) Reported number

(3) PSE: Employee Profit Sharing Expense

Income Statement

Unit: NT\$M

	2Q'08 w/ PSE (1)	1Q'08 w/ PSE (1)	QoQ	2Q'08 w/o PSE	2Q'07 (1)	YoY
Net Sales	2,285	2,184	5%	2,285	1,638	39%
NRE	265	319	-17%	265	278	-5%
Turn Key	1,978	1,836	8%	1,978	1,340	48%
Others	42	29	45%	42	20	110%
Gross Margin	457	451	1%	464	340	36%
%	20.0%	20.6%		20.3%	20.8%	
SG&A Exp	(101)	(95)	6%	(85)	(69)	23%
R&D Exp	(165)	(166)	-1%	(138)	(116)	19%
Operating Income	191	190	1%	241	155	55%
%	8.4%	8.7%		10.5%	9.5%	
Non-OP Income (Exp.)	16	10		16	(6)	
Income Tax	(15)	(13)		(20)	(4)	
Net Income	192	187	3%	237	145	63%
%	8.4%	8.6%		10.4%	8.9%	
EPS (NT\$)	1.67	1.62		2.06	1.27	

(1) Reported number

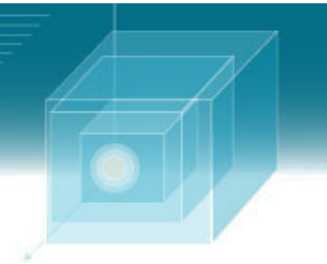
Income Statement



Unit: NT\$M

	2005		2006		2007		1H 2008	
	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	1,591	58%*	3,359	111%*	6,989	108%*	4,469	43%*
NRE	770	48%	922	28%	1,086	15%	584	13%
Turn Key	669	42%	2,288	68%	5,784	83%	3,813	85%
Others	152	10%	149	4%	119	2%	72	2%
Gross Margin	478	30.0%	780	23.2%	1,480	21.2%	908	20.3%
SG&A Exp	(119)	-7%	(185)	-6%	(271)	-4%	(196)	-4%
R&D Exp	(295)	-19%	(375)	-11%	(474)	-7%	(331)	-7%
Operating Income	64	4.0%	220	6.0%	735	10.5%	381	8.5%
Non-OP Income	26	2%	21	1%	6	0%	26	1%
Tax Credit(Expense)	17	1%	(4)	0%	(8)	0%	(28)	-1%
Net Income	107	6.7%	237	7.1%	733	10.5%	379	8.5%
EPS (NT\$)								
	1.11		2.35		6.41		3.29	
							4.08	(W/O PSE)

* YoY revenue growth rate



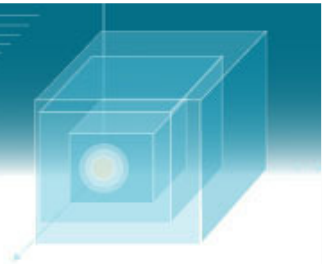
Business Update

2Q'08 Review

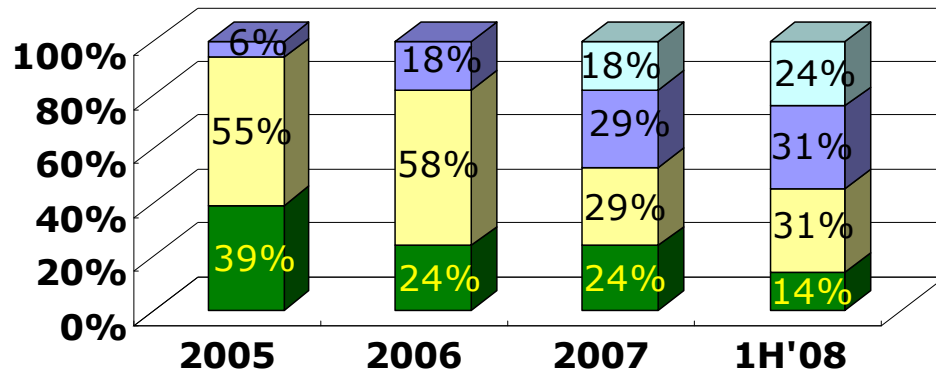
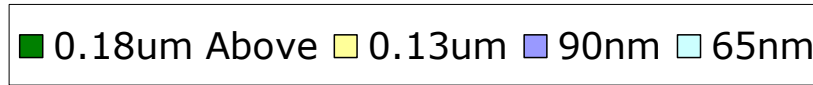


- Revenues continue to set new record high for 9 consecutive quarters.
- Turnkey revenue continued to grow in 2Q'08.
- Most existing production should continue throughout 2008, while clearer visibility still maintain within 3 months.
- Taped out two 90 nm; one 65 nm project and three 45 nm test-chips in 2Q'08.

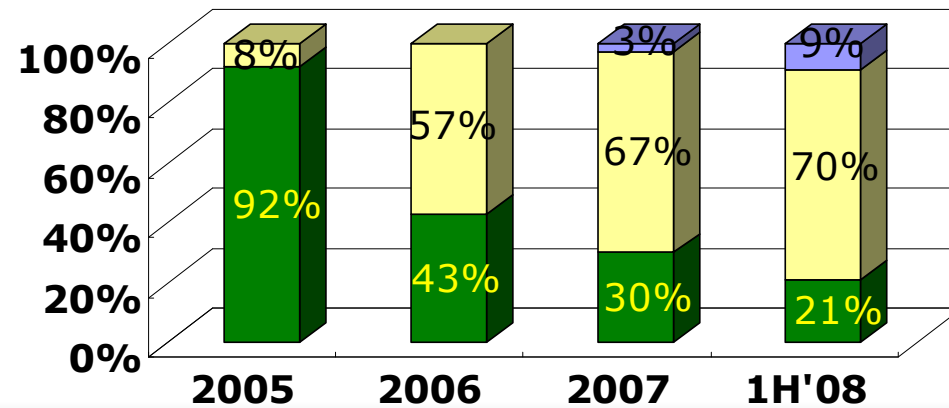
Sales Breakdown by Technology



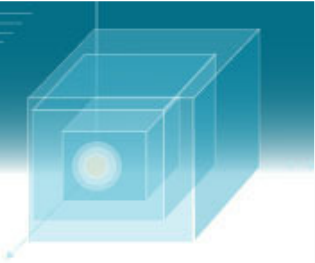
NRE



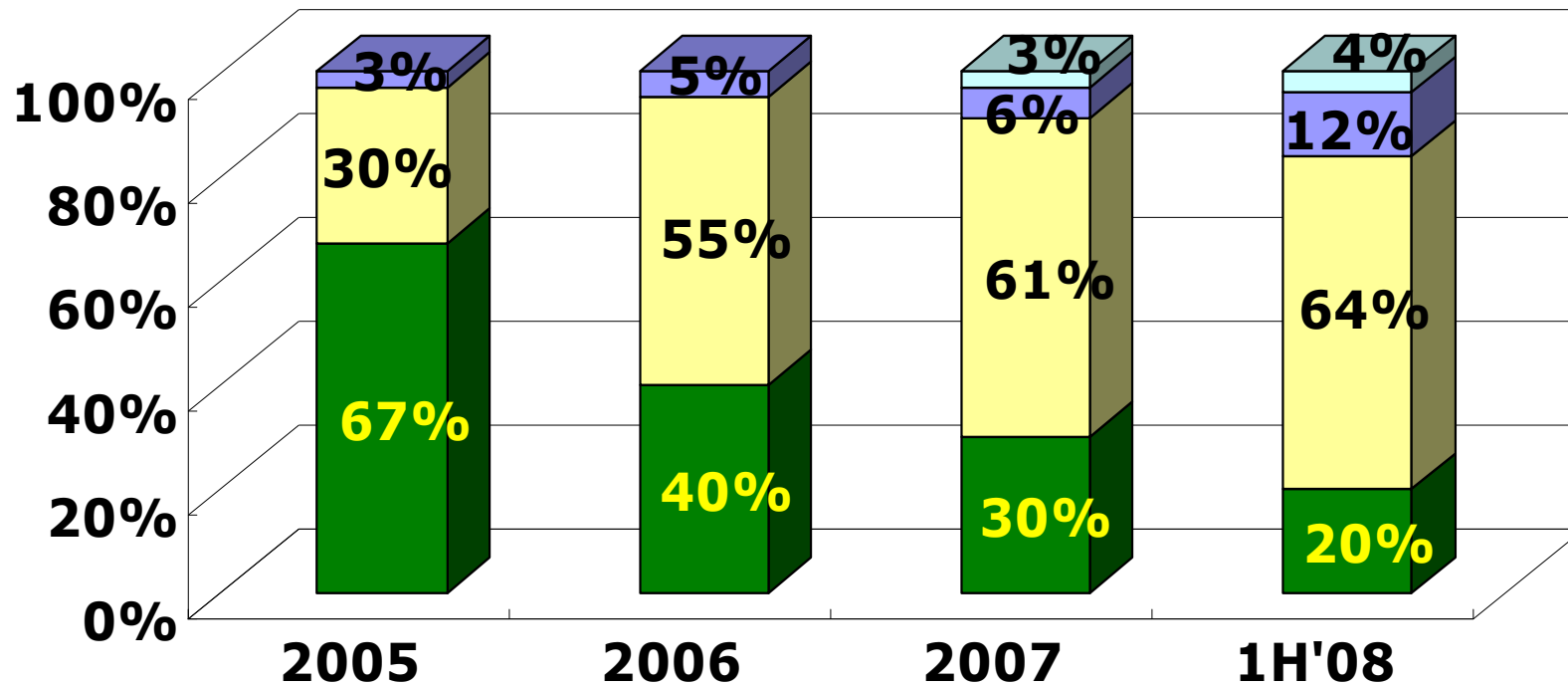
Turn Key



Sales Breakdown by Technology



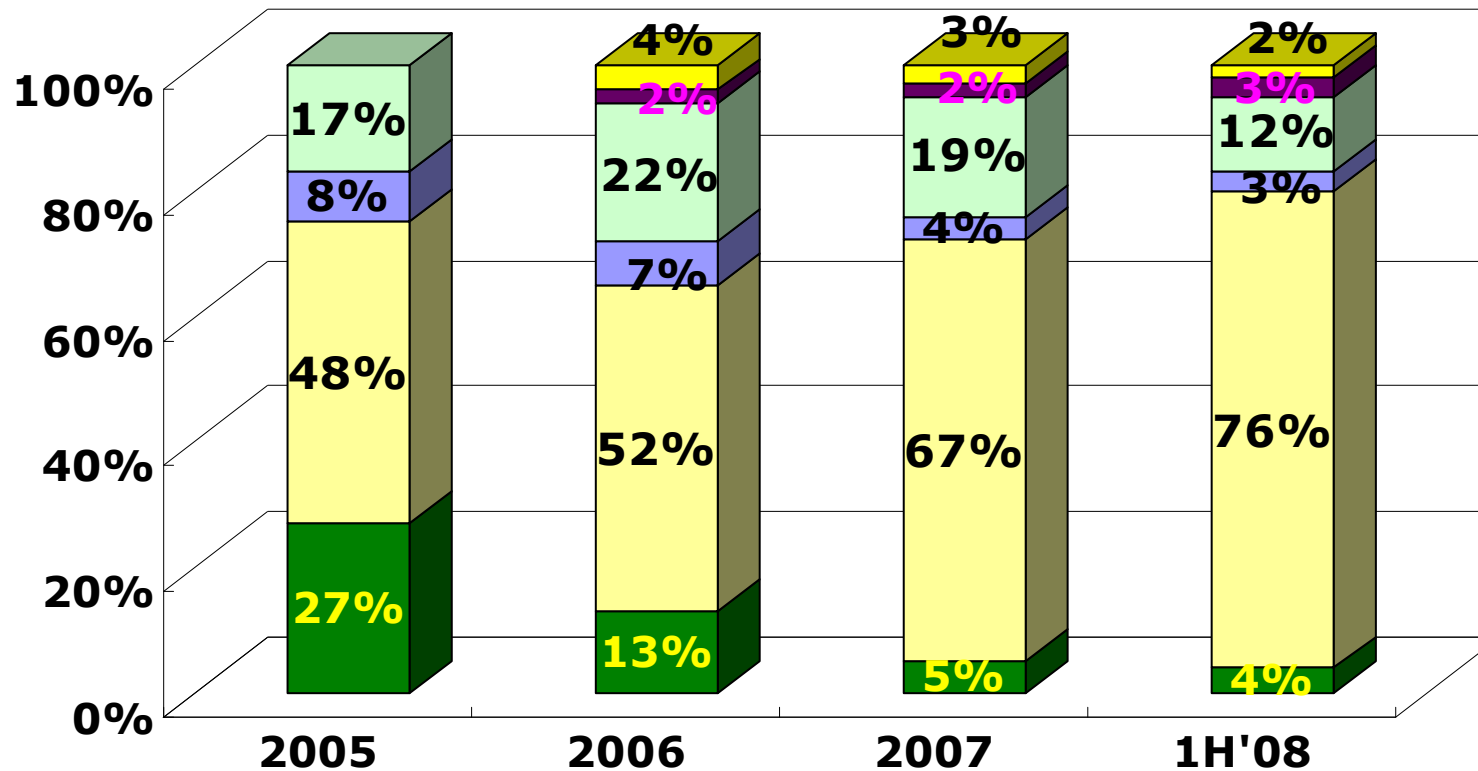
■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm



Sales Breakdown by Region



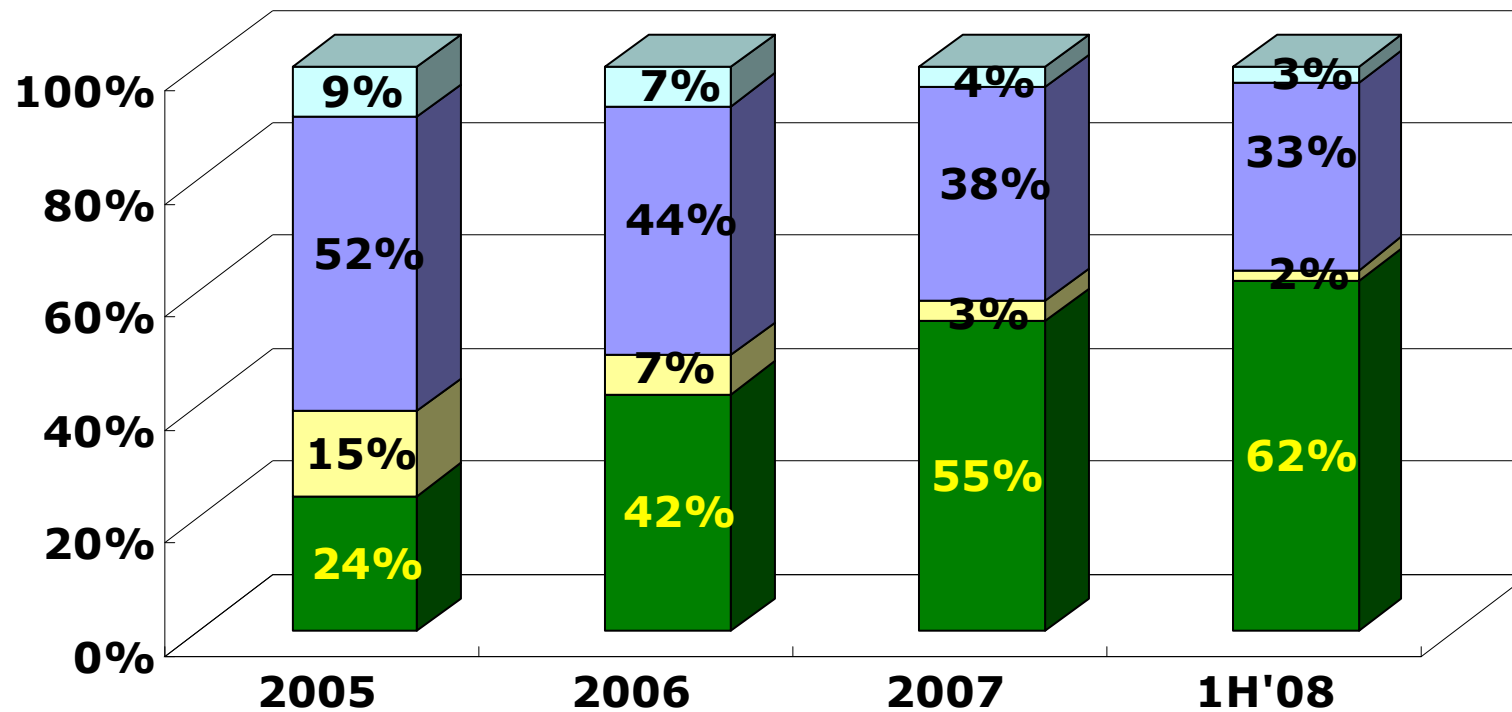
■ Taiwan ■ USA ■ China ■ Japan ■ Korea ■ Europe



Sales Breakdown by Application



■ Communication ■ Computer ■ Consumer ■ Others

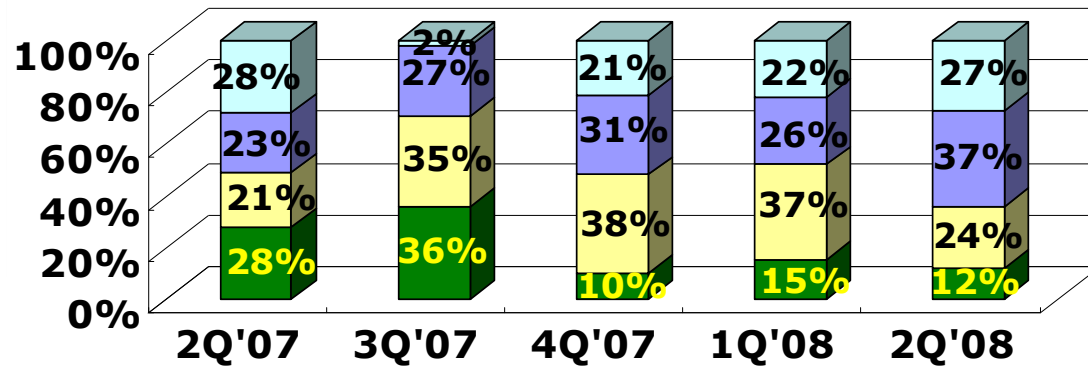


Sales Breakdown by Technology-5Q



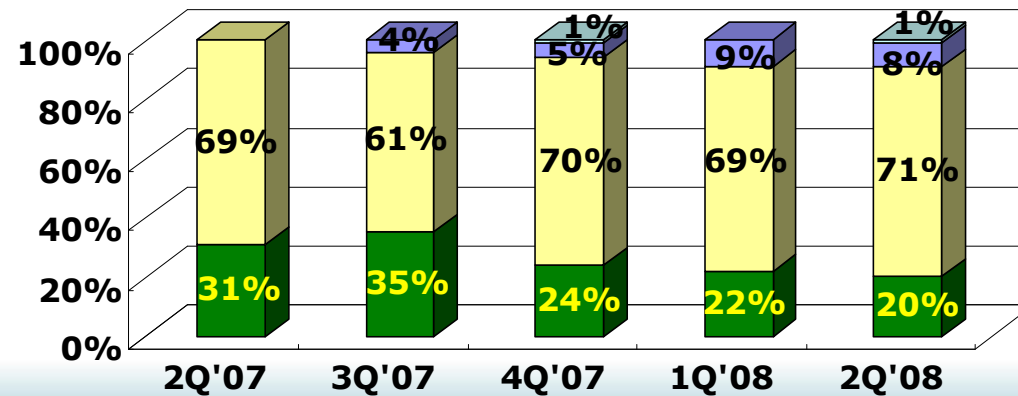
NRE

■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm



Turn Key

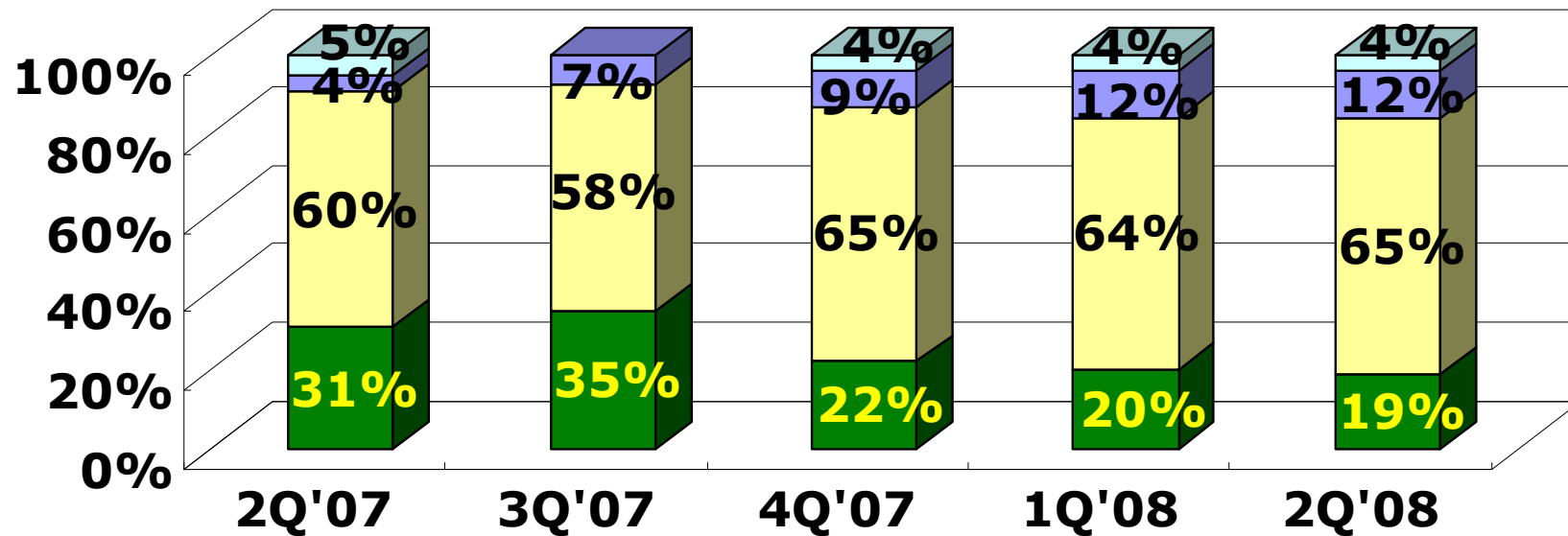
■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm



Sales Breakdown by Technology-5Q



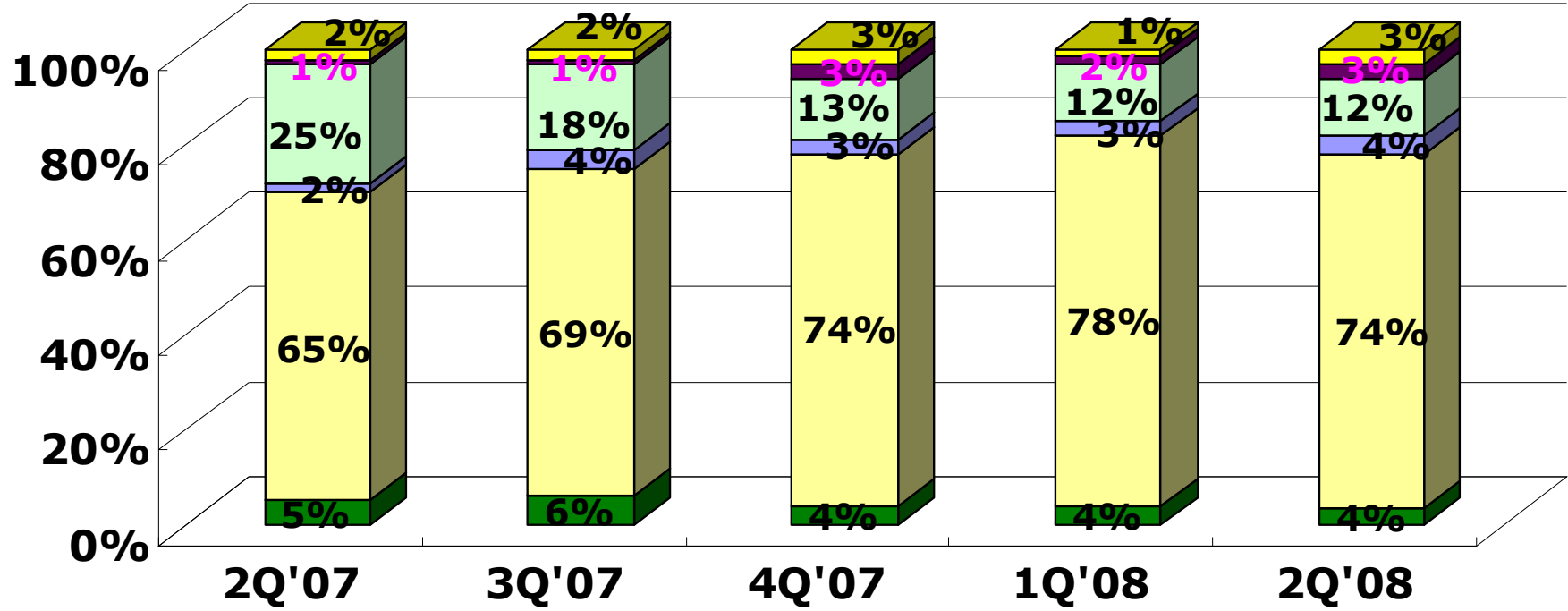
■ 0.18um Above ■ 0.13um ■ 90nm ■ 65nm



Sales Breakdown by Region-5Q



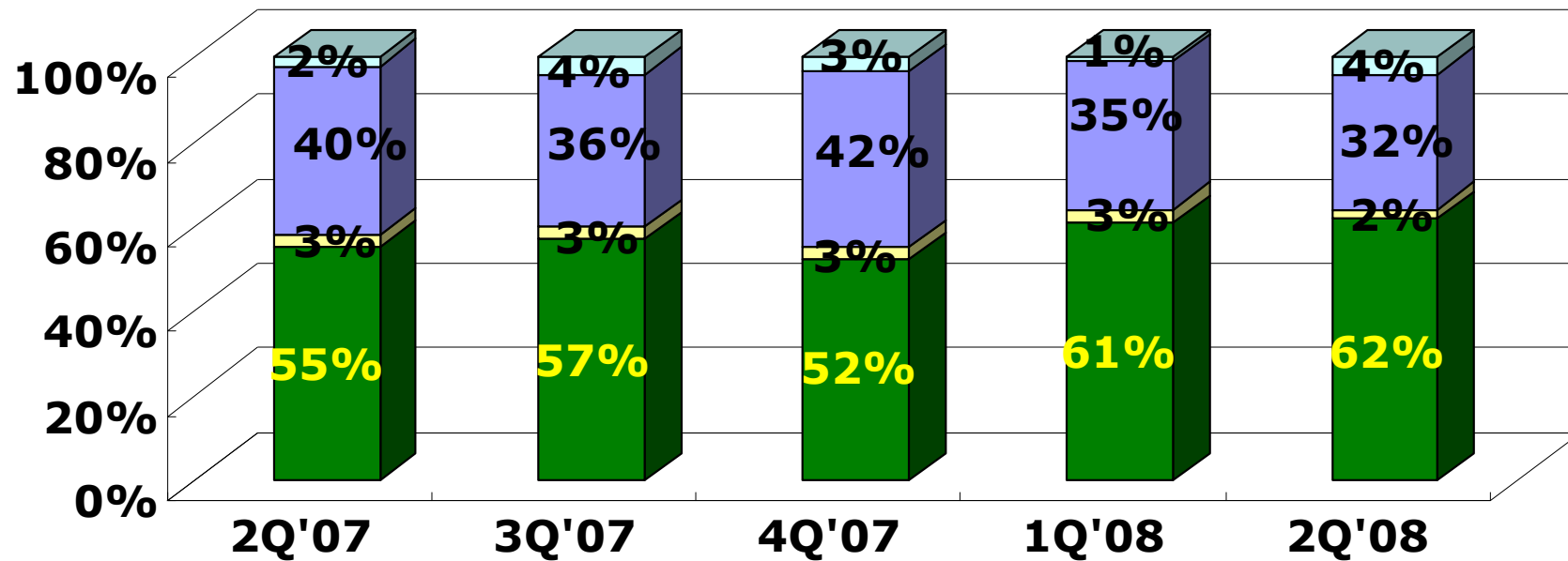
■ Taiwan
 ■ USA
 ■ China
 ■ Japan
 ■ Korea
 ■ Europe



Sales Breakdown by Application-5Q



■ Communication ■ Computer ■ Consumer ■ Others



3Q'08 Outlook



- We expect 3Q'08 sales to be higher than the second quarter.
- We have a few more 40nm test-chips under development in 2H'08.
- We expect many more advanced (90nm/65nm) tape-outs as well as new design-wins in 2H'08.

Recap of Recent Announcements & Achievements



- We announced the first full service SiP production flow in the Fabless ASIC industry.
- We have established very sophisticated design methodology and infrastructure capable of handling more than 50 million gates of design complexity in 65nm and 40nm technologies.
- We have started the 1st 32nm test-chip development.
- We won Deloitte Taiwan 2008 Technology Fast 50 Award with 339% growth in revenues and 586% in profits during 2005-2007.
- We were ranked No.3 of 50 Best Operating Performance Companies by Common Wealth Magazine.