

Global Unichip Corporation
Balance Sheets

	June 30, 2008		June 30, 2007	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash and cash equivalents	968,436	31,919	619,450	18,851
Accounts Receivable - Net	934,121	30,789	703,002	21,394
Inventories -Net	1,202,719	39,641	725,655	22,083
Other Current Assets	164,203	5,412	132,480	4,032
Total Current Assets	3,269,479	107,761	2,180,587	66,360
Long-Term Investments	33,085	1,090	9,549	291
Property, Plant and Equipment	683,790	22,538	553,481	16,844
Less: Accumulated Depreciation	(217,535)	(7,170)	(151,548)	(4,612)
Net Property, Plant and Equipment	466,255	15,368	401,933	12,232
Deferred Charges - Net	313,099	10,320	235,507	7,167
Other Assets	23,194	765	38,167	1,161
Total Assets	4,105,112	135,304	2,865,743	87,211
LIABILITIES				
Accounts Payables	852,527	28,099	448,800	13,658
Income tax payable	35,863	1,182	23,352	711
Accrued Expenses and Other Current Liabilities	719,953	23,729	266,460	8,109
Customer Advances	235,793	7,772	185,441	5,643
Current Portion of Long-Term Liabilities	696	23	2,785	85
Total Current Liabilities	1,844,832	60,805	926,838	28,206
Long-Term Bank Loans	0	0	696	21
Other Long-Term Payables	11,122	367	33,823	1,029
Accrued Pension cost	6,948	229	8,836	269
Total Liabilities	1,862,902	61,401	970,193	29,525
SHAREHOLDERS' EQUITY				
Capital Stock	1,153,980	38,035	1,098,526	33,430
Stock Dividends to be Distributed	76,475	2,521	44,554	1,356
Capital Surplus	368,222	12,136	368,033	11,200
Retained Earnings				
- Legal Reserve	110,704	3,649	37,446	1,140
- Special Reserve	119	4	17	1
- Unappropriated Earnings	533,559	17,586	347,232	10,567
Cumulative Translation Adjustments	(849)	(28)	(258)	(8)
Total Shareholders' Equity	2,242,210	73,903	1,895,550	57,686
Total Liabilities & Shareholders' Equity	4,105,112	135,304	2,865,743	87,211

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$30.34 and NT\$32.86 as of June 30, 2008 and 2007.

Global Unichip Corporation
Income Statements

For the Six Months Ended June 30, 2008 and 2007

	6 Months 2008		6 Months 2007	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	4,469,099	147,301	3,132,592	95,331
Cost of Sales	<u>(3,561,161)</u>	<u>(117,375)</u>	<u>(2,453,263)</u>	<u>(74,658)</u>
Gross Profit	<u>907,938</u>	<u>29,926</u>	<u>679,329</u>	<u>20,673</u>
Operating Expenses				
Sales and Marketing Expenses	(110,361)	(3,637)	(81,839)	(2,491)
General and Administrative Expenses	(85,576)	(2,821)	(47,894)	(1,457)
Research and Development Expenses	<u>(330,790)</u>	<u>(10,903)</u>	<u>(215,628)</u>	<u>(6,562)</u>
Total Operating Expenses	<u>(526,727)</u>	<u>(17,361)</u>	<u>(345,361)</u>	<u>(10,510)</u>
Income from Operations	<u>381,211</u>	<u>12,565</u>	<u>333,968</u>	<u>10,163</u>
Non-operating Income	25,837	851	15,936	485
Non-operating Expenses	<u>(2)</u>	<u>(0)</u>	<u>(11,885)</u>	<u>(361)</u>
Income Before Income Tax	407,046	13,416	338,019	10,287
Income Tax	<u>(27,898)</u>	<u>(919)</u>	<u>(5,941)</u>	<u>(181)</u>
Net Income	<u><u>379,148</u></u>	<u><u>12,497</u></u>	<u><u>332,078</u></u>	<u><u>10,106</u></u>
Earnings per Share				
Basic Earnings per Share	3.29	0.11	2.92	0.09
Diluted Earnings per Share	3.14	0.10	2.76	0.08

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Global Unichip Corporation
Statements of Cash Flows

For the Six Months Ended June 30, 2008 and 2007

	6 Months 2008		6 Months 2007	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	379,148	12,497	332,078	10,106
Depreciation	34,600	1,140	28,303	861
Amortization	85,099	2,805	62,545	1,903
Investment Gain Recognized by Equity Method	(2,116)	(70)	(499)	(15)
Deferred Income Tax	(10,478)	(345)	(20,776)	(632)
Gain on Disposal of Financial Assets	(1,970)	(65)	(1,395)	(42)
Gain on Disposal of Property, Plant and Equipment	(238)	(8)	0	0
Accrued Pension cost	(895)	(29)	(1,108)	(34)
Changes in Working Capital	(389,126)	(12,826)	(346,580)	(10,547)
Net Cash Provided by Operating Activities	94,024	3,099	52,568	1,600
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(1,143,000)	(37,673)	(365,000)	(11,108)
Property, Plant and Equipment	(34,808)	(1,148)	(61,687)	(1,877)
Long-Term Investments	(20,444)	(674)	0	0
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	1,144,970	37,738	546,395	16,628
Property, Plant and Equipment	238	8	0	0
Increase in Deferred Charges	(70,089)	(2,310)	(70,864)	(2,156)
Increase in Pledged Time Deposits	(10,500)	(346)	0	0
Increase in Refundable Deposits	(1,387)	(46)	(102)	(3)
Net Cash (Used in) Provided by Investing Activities	(135,020)	(4,451)	48,742	1,484
Cash Flows from Financing Activities:				
Repayments on Long-Term Bank Loans	(1,393)	(46)	(2,745)	(84)
Proceeds from:				
Exercise of Employee Stock Options	4,755	157	9,534	290
Net Cash Provided by Financing Activities	3,362	111	6,789	206
Net (Decrease) Increase in Cash and Cash Equivalents	(37,634)	(1,241)	108,099	3,290
Cash and Cash Equivalents at Beginning of Period	1,006,070	33,160	511,351	15,561
Cash and Cash Equivalents at End of Period	968,436	31,919	619,450	18,851

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