

**Global Unichip Corporation
Balance Sheets**

	Sept 30, 2008		Sept 30, 2007	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash and cash equivalents	848,026	26,361	1,062,289	32,566
Accounts Receivable - Net	974,953	30,306	726,786	22,280
Inventories -Net	1,123,847	34,935	844,102	25,877
Other Current Assets	240,463	7,474	162,133	4,970
Total Current Assets	3,187,289	99,076	2,795,310	85,693
Long-Term Investments	35,616	1,107	10,559	324
Property, Plant and Equipment	708,923	22,037	601,467	18,439
Less: Accumulated Depreciation	(236,483)	(7,351)	(168,909)	(5,178)
Net Property, Plant and Equipment	472,440	14,686	432,558	13,261
Deferred Charges - Net	332,240	10,328	211,451	6,482
Other Assets	23,168	720	11,366	348
Total Assets	4,050,753	125,917	3,461,244	106,108
LIABILITIES				
Accounts Payables	929,532	28,894	958,979	29,398
Income tax payable	55,420	1,723	36,101	1,107
Accrued Expenses and Other Current Liabilities	363,705	11,306	136,735	4,192
Customer Advances	187,892	5,840	200,010	6,132
Current Portion of Long-Term Liabilities	0	0	2,785	85
Total Current Liabilities	1,536,549	47,763	1,334,610	40,914
Other Long-Term Payables	36,916	1,148	33,576	1,029
Accrued Pension cost	6,378	198	8,296	254
Guarantee Deposits	3,035	94	0	0
Total Liabilities	1,582,878	49,203	1,376,482	42,197
SHAREHOLDERS' EQUITY				
Capital Stock	1,242,645	38,628	1,148,030	35,194
Capital Surplus	375,366	11,668	368,057	11,283
Retained Earnings				
-Legal Reserve	110,704	3,441	37,446	1,148
-Special Reserve	119	4	17	1
-Unappropriated Earnings	738,048	22,942	531,341	16,289
Cumulative Translation Adjustments	993	31	(129)	(4)
Total Shareholders' Equity	2,467,875	76,714	2,084,762	63,911
Total Liabilities & Shareholders' Equity	4,050,753	125,917	3,461,244	106,108

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$32.17 and NT\$32.62 as of Sept 30, 2008 and 2007.

Global Unichip Corporation
Income Statements

For the Nine Months Ended Sept 30, 2008 and 2007

	9 Months 2008		9 Months 2007	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	6,990,823	217,309	4,955,767	151,924
Cost of Sales	<u>(5,570,183)</u>	<u>(173,148)</u>	<u>(3,917,422)</u>	<u>(120,093)</u>
Gross Profit	<u>1,420,640</u>	<u>44,161</u>	<u>1,038,345</u>	<u>31,831</u>
Operating Expenses				
Sales and Marketing Expenses	(183,152)	(5,693)	(116,767)	(3,580)
General and Administrative Expenses	(131,152)	(4,077)	(75,240)	(2,306)
Research and Development Expenses	<u>(533,756)</u>	<u>(16,592)</u>	<u>(338,502)</u>	<u>(10,377)</u>
Total Operating Expenses	<u>(848,060)</u>	<u>(26,362)</u>	<u>(530,509)</u>	<u>(16,263)</u>
Income from Operations	<u>572,580</u>	<u>17,799</u>	<u>507,836</u>	<u>15,568</u>
Non-operating Income	52,606	1,635	31,705	972
Non-operating Expenses	<u>(3)</u>	<u>(0)</u>	<u>(16,003)</u>	<u>(491)</u>
Income Before Income Tax	625,183	19,434	523,538	16,049
Income Tax	<u>(41,546)</u>	<u>(1,292)</u>	<u>(7,351)</u>	<u>(225)</u>
Net Income	<u><u>583,637</u></u>	<u><u>18,142</u></u>	<u><u>516,187</u></u>	<u><u>15,824</u></u>
Earnings per Share				
Basic Earnings per Share	4.74	0.15	4.24	0.13
Diluted Earnings per Share	4.51	0.14	4.03	0.12

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Global Unichip Corporation
Statements of Cash Flows

For the Nine Months Ended Sept 30, 2008 and 2007

	9 Months 2008		9 Months 2007	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	583,637	18,142	516,187	15,824
Depreciation	54,314	1,688	44,039	1,350
Amortization	135,690	4,218	95,698	2,934
Investment Gain Recognized by Equity Method	(2,805)	(87)	(1,380)	(42)
Deferred Income Tax	(16,431)	(511)	(32,115)	(984)
Gain on Disposal of Financial Assets	(2,943)	(91)	(1,999)	(61)
Gain on Disposal of Property, Plant, Equipment and Idle Assets	(413)	(13)	0	0
Accrued Pension cost	(1,465)	(46)	(1,648)	(51)
Changes in Working Capital	<u>(318,687)</u>	<u>(9,906)</u>	<u>45,895</u>	<u>1,407</u>
Net Cash Provided from Operating Activities	<u>430,897</u>	<u>13,394</u>	<u>664,677</u>	<u>20,377</u>
Cash Flows from Investing Activities:				
Acquisitions of:				
Available-for-Sale Financial Assets	(1,966,000)	(61,113)	(435,000)	(13,336)
Property, Plant and Equipment	(81,721)	(2,540)	(68,426)	(2,098)
Long-Term Investments	(20,444)	(635)	0	0
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	1,968,943	61,204	616,999	18,915
Property, Plant and Equipment	522	16	0	0
Increase in Deferred Charges	(91,509)	(2,845)	(84,442)	(2,588)
Increase in Pledged Time Deposits	(10,500)	(326)	0	0
Increase in Refundable Deposits	<u>(1,362)</u>	<u>(42)</u>	<u>(335)</u>	<u>(10)</u>
Net Cash Used in Investing Activities	<u>(202,071)</u>	<u>(6,281)</u>	<u>28,796</u>	<u>883</u>
Cash Flows from Financing Activities:				
Increase in Guarantee Deposits	3,035	94	0	0
Repayments on Long-Term Bank Loans	(2,089)	(65)	(3,441)	(106)
Proceeds from:				
Exercise of Employee Stock Options	24,089	749	14,508	445
Cash Dividends Paid for Common Stock	(379,283)	(11,790)	(139,413)	(4,274)
Bonus to Directors and Supervisors and Cash Bonus Paid to Employees	<u>(32,622)</u>	<u>(1,014)</u>	<u>(14,189)</u>	<u>(435)</u>
Net Cash Used in Financing Activities	<u>(386,870)</u>	<u>(12,026)</u>	<u>(142,535)</u>	<u>(4,370)</u>
Net Increase(Decrease) in Cash and Cash Equivalents	<u>(158,044)</u>	<u>(4,913)</u>	<u>550,938</u>	<u>16,890</u>
Cash and Cash Equivalents at Beginning of Period	<u>1,006,070</u>	<u>31,274</u>	<u>511,351</u>	<u>15,676</u>
Cash and Cash Equivalents at End of Period	<u>848,026</u>	<u>26,361</u>	<u>1,062,289</u>	<u>32,566</u>

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