

Global Unichip Corporation and Subsidiaries
Consolidated Balance Sheet

	Sept 30, 2008	
	NT\$K	US\$K
ASSETS		
Cash and cash equivalents	862,269	26,804
Accounts Receivable - Net	974,953	30,306
Inventories -Net	1,123,847	34,935
Other Current Assets	242,411	7,535
Total Current Assets	3,203,480	99,580
Property, Plant and Equipment	713,162	22,169
Less: Accumulated Depreciation	(238,116)	(7,402)
Net Property, Plant and Equipment	475,046	14,767
Deferred Charges - Net	332,240	10,328
Other Assets	27,371	850
Total Assets	4,038,137	125,525
LIABILITIES		
Accounts Payables	929,532	28,894
Income tax payable	55,420	1,723
Accrued Expenses and Other Current Liabilities	351,089	10,913
Customer Advances	187,892	5,841
Current Portion of Long-Term Liabilities	0	0
Total Current Liabilities	1,523,933	47,371
Other Long-Term Payables	36,916	1,148
Accrued Pension cost	6,378	198
Guarantee Deposits	3,035	94
Total Liabilities	1,570,262	48,811
SHAREHOLDERS' EQUITY		
Capital Stock	1,242,645	38,628
Capital Surplus	375,366	11,668
Retained Earnings		
-Legal Reserve	110,704	3,441
-Special Reserve	119	4
-Unappropriated Earnings	738,048	22,942
Cumulative Translation Adjustments	993	31
Total Shareholders' Equity	2,467,875	76,714
Total Liabilities & Shareholders' Equity	4,038,137	125,525

Note : Amounts in NT\$K have been translated into US\$K at the rate of NT\$32.17 as of September 30, 2008.

Global Unichip Corporation and Subsidiaries
Consolidated Income Statement

For the Nine Months Ended September 30, 2008

	9 Months 2008	
	<u>NT\$K</u>	<u>US\$K</u>
Net Sales	6,990,823	217,309
Cost of Sales	<u>(5,570,183)</u>	<u>(173,148)</u>
Gross Profit	<u>1,420,640</u>	<u>44,161</u>
Operating Expenses		
Sales and Marketing Expenses	(178,608)	(5,552)
General and Administrative Expenses	(131,152)	(4,077)
Research and Development Expenses	<u>(533,756)</u>	<u>(16,592)</u>
Total Operating Expenses	<u>(843,516)</u>	<u>(26,221)</u>
Income from Operations	<u>577,124</u>	<u>17,940</u>
Non-operating Income	50,160	1,559
Non-operating Expenses	<u>(3)</u>	<u>(0)</u>
Income Before Income Tax	627,281	19,499
Income Tax	<u>(43,644)</u>	<u>(1,357)</u>
Net Income	<u><u>583,637</u></u>	<u><u>18,142</u></u>
Earnings per Share		
Basic Earnings per Share	4.74	0.15
Diluted Earnings per Share	4.51	0.14

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Global Unichip Corporation and Subsidiaries
Consolidated Statement of Cash Flows

For the Nine Months Ended September 30, 2008

	9 Months 2008	
	NT\$K	US\$K
Cash Flows from Operating Activities:		
Net Income	583,637	18,142
Depreciation	54,843	1,705
Amortization	135,690	4,218
Deferred Income Tax	(16,431)	(511)
Gain on Disposal of Financial Assets	(2,943)	(91)
Gain on Disposal of Property, Plant and Equipment	(413)	(13)
Accrued Pension cost	(1,465)	(46)
Changes in Working Capital	(329,898)	(10,254)
Net Cash Provided by Operating Activities	<u>423,020</u>	<u>13,150</u>
Cash Flows from Investing Activities:		
Acquisitions of:		
Available-for-Sale Financial Assets	(1,966,000)	(61,113)
Property, Plant and Equipment	(84,126)	(2,615)
Proceeds from Disposal of:		
Available-for-Sale Financial Assets	1,968,943	61,204
Property, Plant and Equipment	522	16
Increase in Deferred Charges	(91,509)	(2,845)
Increase in Pledged Time Deposits	(10,500)	(326)
Increase in Refundable Deposits	(5,002)	(155)
Net Cash Used in Investing Activities	<u>(187,672)</u>	<u>(5,834)</u>
Cash Flows from Financing Activities:		
Increase in Guarantee Deposits	3,035	94
Repayments on Long-Term Bank Loans	(2,089)	(65)
Proceeds from:		
Exercise of Employee Stock Options	24,089	749
Cash Dividends Paid for Common Stock	(379,283)	(11,790)
Bonus to Directors and Supervisors and Cash Bonus Paid to Employees	(32,622)	(1,014)
Net Cash Used in Financing Activities	<u>(386,870)</u>	<u>(12,026)</u>
Accumulation of foreign currency conversion	<u>1,027</u>	<u>32</u>
Net (Decrease) Increase in Cash and Cash Equivalents	(150,495)	(4,678)
Cash and Cash Equivalents at Beginning of Period	<u>1,012,764</u>	<u>31,482</u>
Cash and Cash Equivalents at End of Period	<u>862,269</u>	<u>26,804</u>

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