

Your Best SOC Design Foundry

Global Unichip Corp.

2008 Third Quarter Results

November, 2008

Safe Harbor Notice



- GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

3Q'08 Result Highlights



Unit: NT\$M

	3Q'08 w/ PSE (2)	3Q'08 w/o PSE (3)	2Q'08 w/ PSE (2)	3Q'07 (2)
Net Sales	2,522	2,522	2,285	1,823
Net Income	205	253	192	184
EPS (NT\$)	1.66	2.05	1.56	1.52
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Total Assets	4,051	4,051	4,105	3,461
Total Liabilities	1,583	1,535	1,863	1,376
Total Shareholders' Equity	2,468	2,516	2,242	2,085
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ROE (%) (1)	8.68	10.54	8.11	9.25

(1) Quarterly net income divided by average equity

(2) Reported number

(3) PSE: Employee Profit Sharing Expense

Income Statement



Unit: NT\$M

	3Q'08 w/ PSE (1)	2Q'08 w/ PSE (1)	QoQ	3Q'08 w/o PSE	3Q'07 (1)	YoY
Net Sales	2,522	2,285	10%	2,522	1,823	38%
NRE	438	265	65%	438	217	102%
Turn Key	2,020	1,978	2%	2,020	1,570	29%
Others	64	42	52%	64	36	78%
Gross Margin	513	457	12%	521	359	45%
%	20.3%	20.0%		20.7%	19.7%	
SG&A Exp	(118)	(101)	17%	(102)	(62)	65%
R&D Exp	(203)	(165)	23%	(174)	(123)	41%
Operating Income	192	191	1%	245	174	41%
%	7.6%	8.4%		9.7%	9.5%	
Non-OP Income (Exp)	27	16		27	11	
Income Tax	(14)	(15)		(19)	(1)	
Net Income	205	192	7%	253	184	38%
%	8.1%	8.4%		10.0%	10.1%	
EPS (NT\$)	1.66	1.56		2.05	1.52	

(1) Reported number

Income Statement

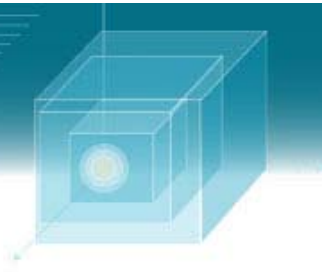


Unit: NT\$M

	2005		2006		2007		1Q-3Q 2008	
	Amount	%	Amount	%	Amount	%	Amount	%
Net Sales	1,591	58% *	3,359	111% *	6,989	108% *	6,991	41% *
NRE	770	48%	922	28%	1,086	15%	1,021	15%
Turn Key	669	42%	2,288	68%	5,784	83%	5,834	83%
Others	152	10%	149	4%	119	2%	136	2%
Gross Margin	478	30.0%	780	23.2%	1,480	21.2%	1,421	20.3%
SG&A Exp	(119)	-7%	(185)	-6%	(271)	-4%	(314)	-4%
R&D Exp	(295)	-19%	(375)	-11%	(474)	-7%	(534)	-8%
Operating Income	64	4.0%	220	6.0%	735	10.5%	573	8.2%
Non-OP Income	26	2%	21	1%	6	0%	53	1%
Tax Credit(Expense)	17	1%	(4)	0%	(8)	0%	(42)	-1%
Net Income	107	6.7%	237	7.1%	733	10.5%	584	8.4%
EPS (NT\$)							4.74	
EPS (NT\$) - w/o PSE	1.04		2.22		6.01		5.87	

* YoY revenue growth rate

Note: new employee profit sharing expenses implementation in 1Q-3Q '08 only.



Business Update

3Q'08 Review

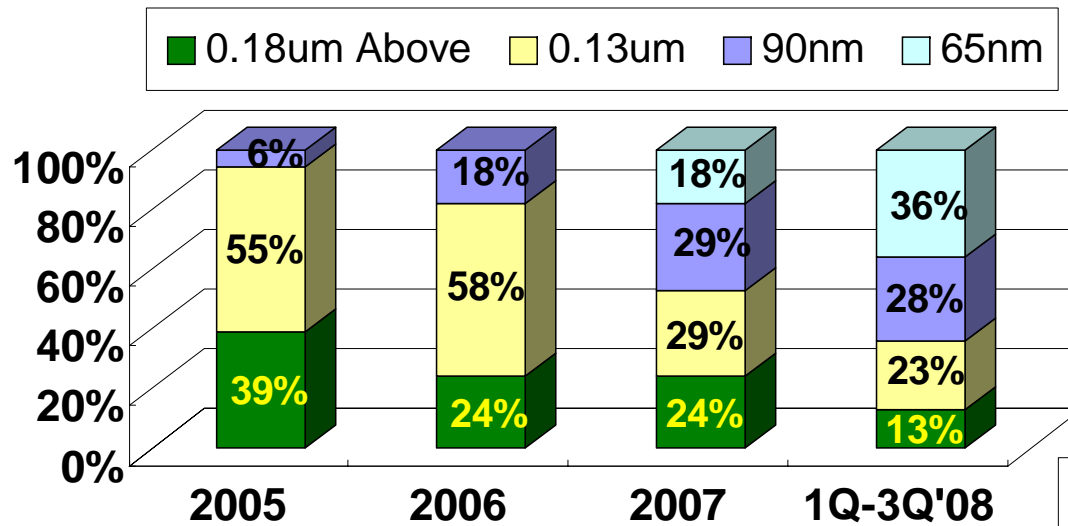


- Our 3Q'08 sales set record high in 10th consecutive quarters.
- For the first time, our revenues contribution from advanced technologies (90nm/65nm) reached over 20s percentage level of total sales in 3Q'08.
- Record breaking for our 65nm projects taped out in 3Q'08.

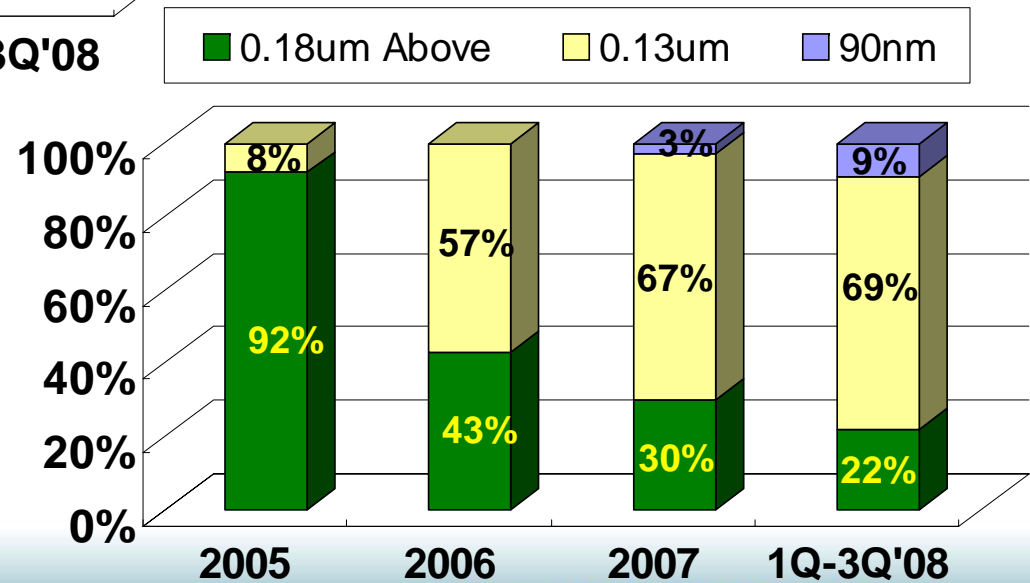
Sales Breakdown by Technology



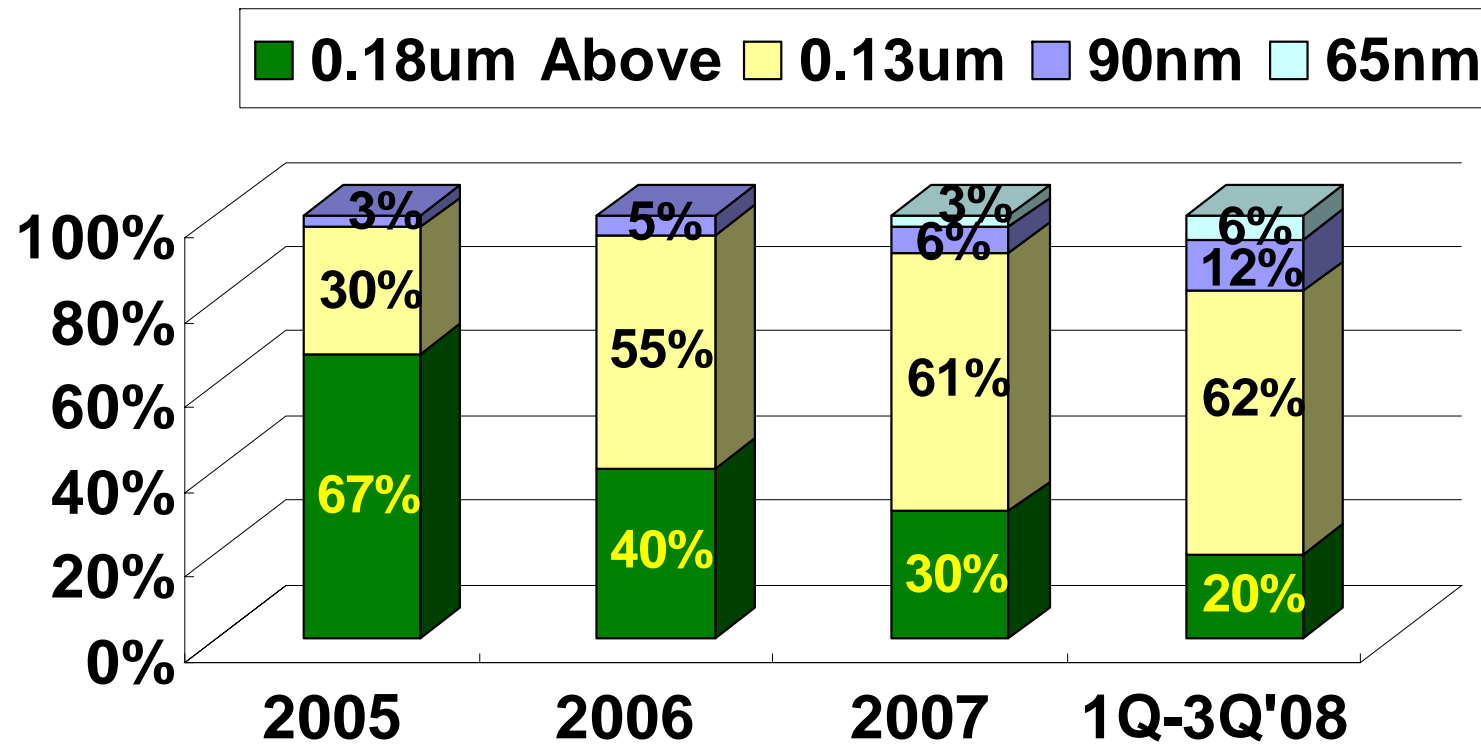
NRE



Turnkey

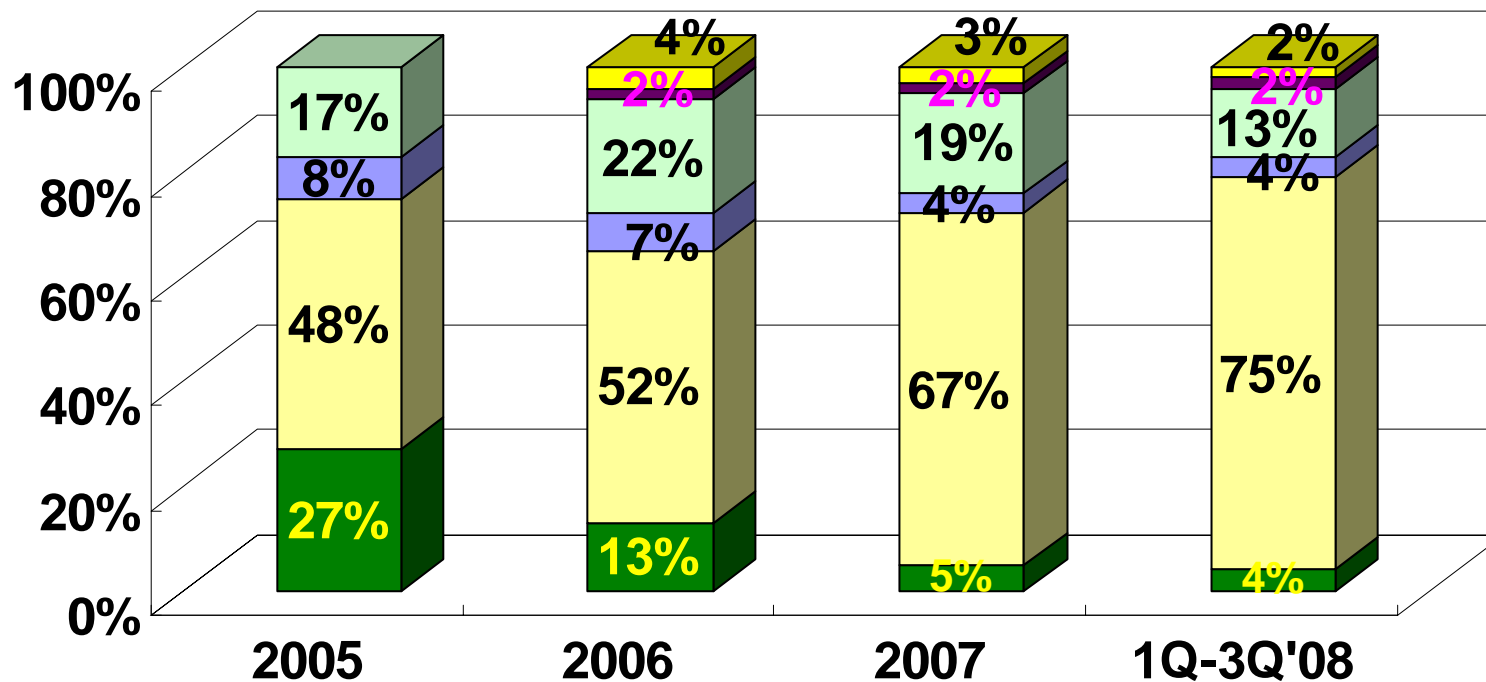


Sales Breakdown by Technology



Sales Breakdown by Region

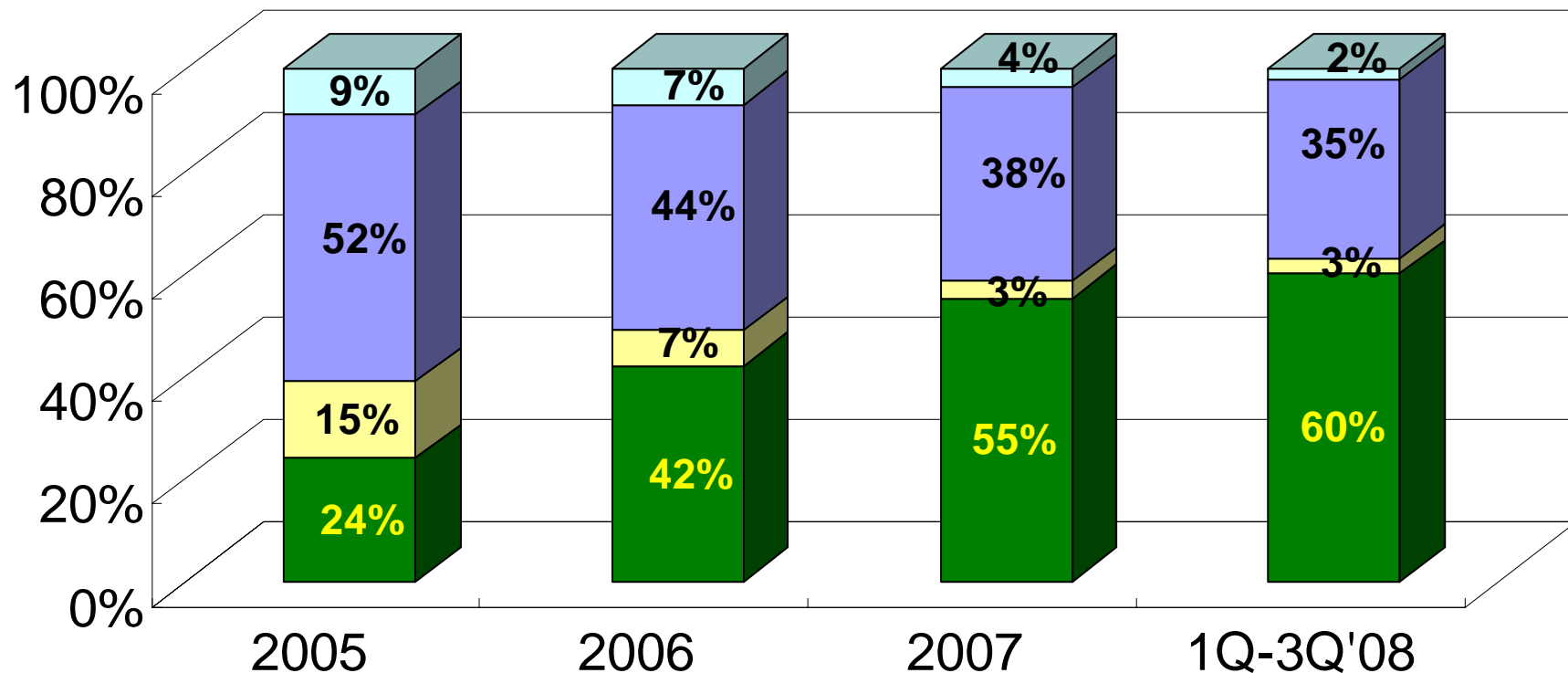
■ Taiwan ■ USA ■ China ■ Japan ■ Korea ■ Europe



Sales Breakdown by Application

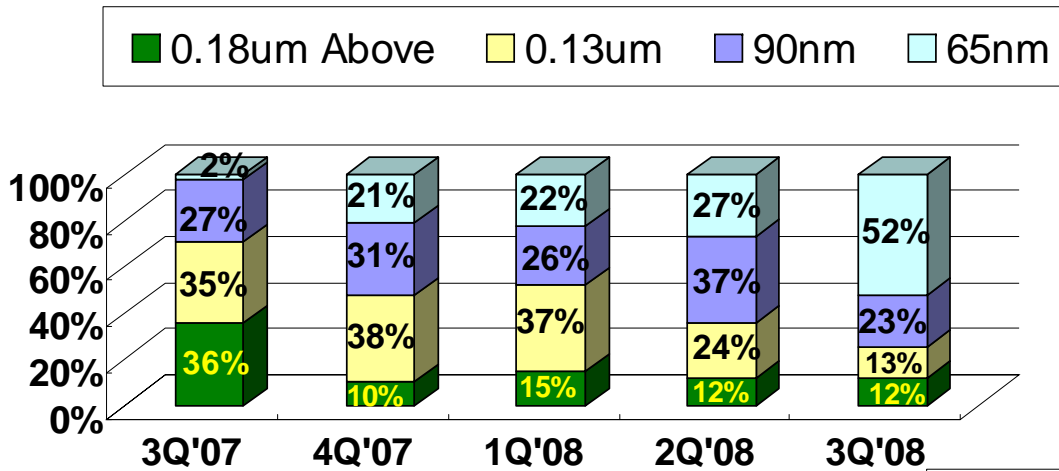


■ Communication ■ Computer ■ Consumer ■ Others

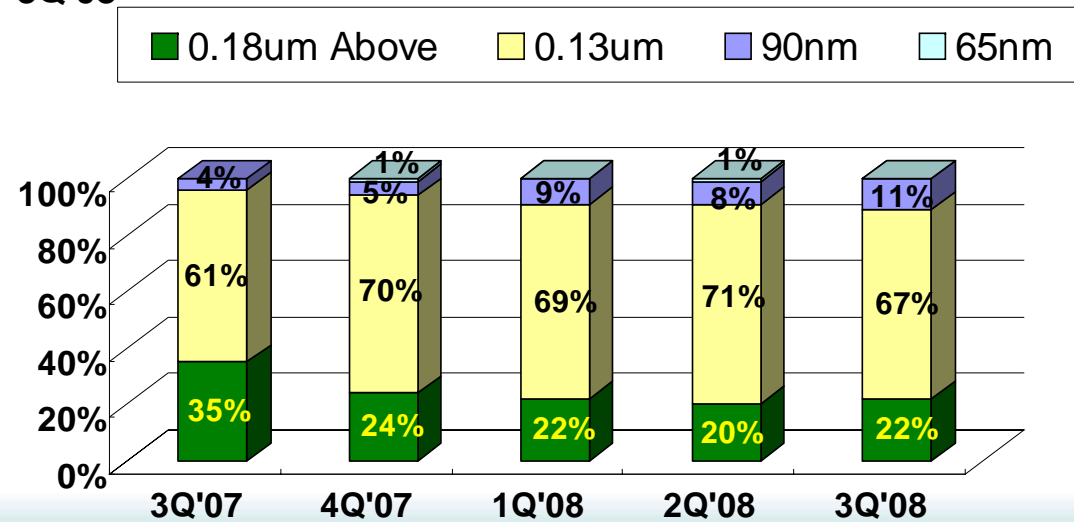


Sales Breakdown by Technology-5Q

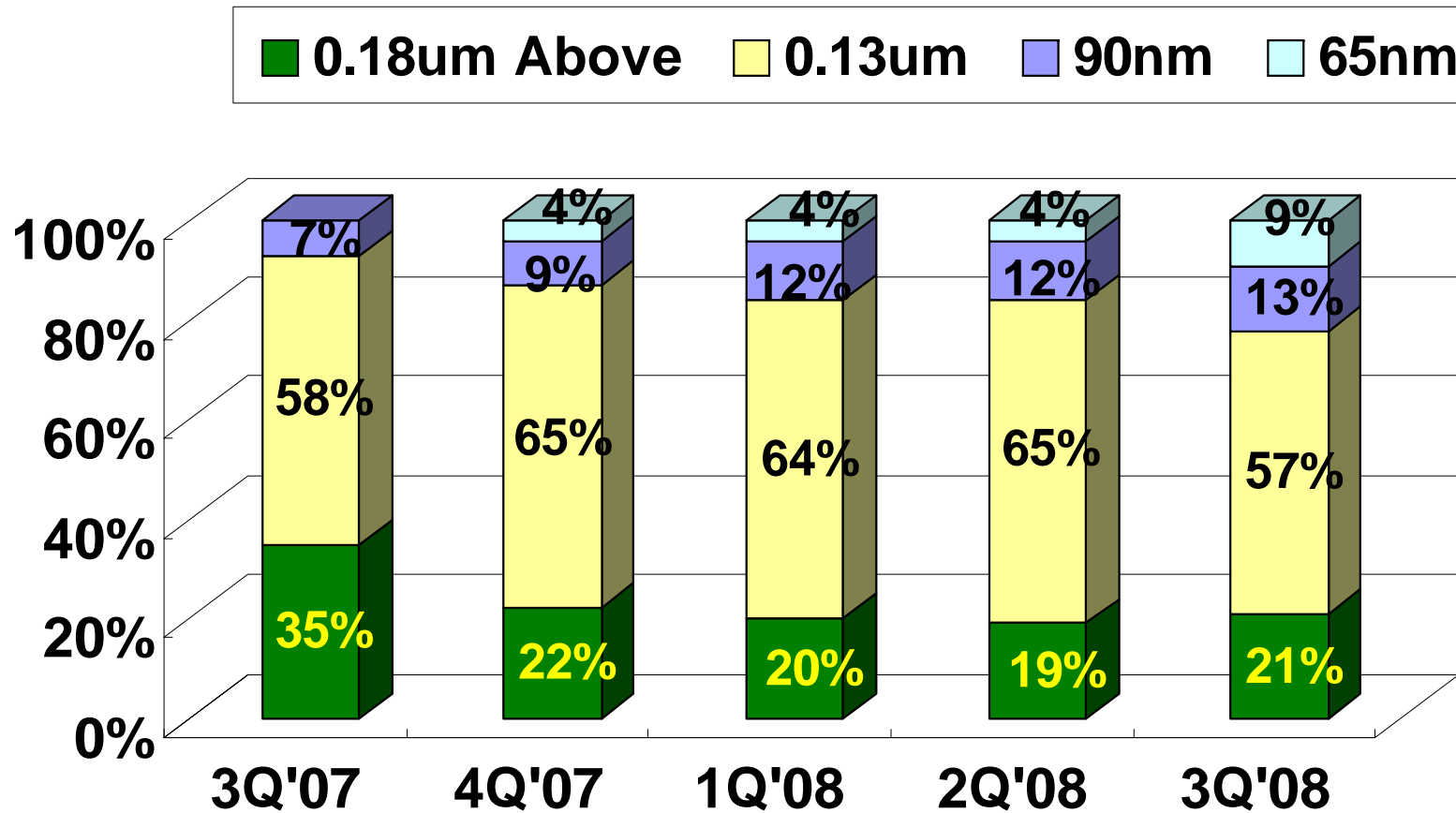
NRE



Turnkey



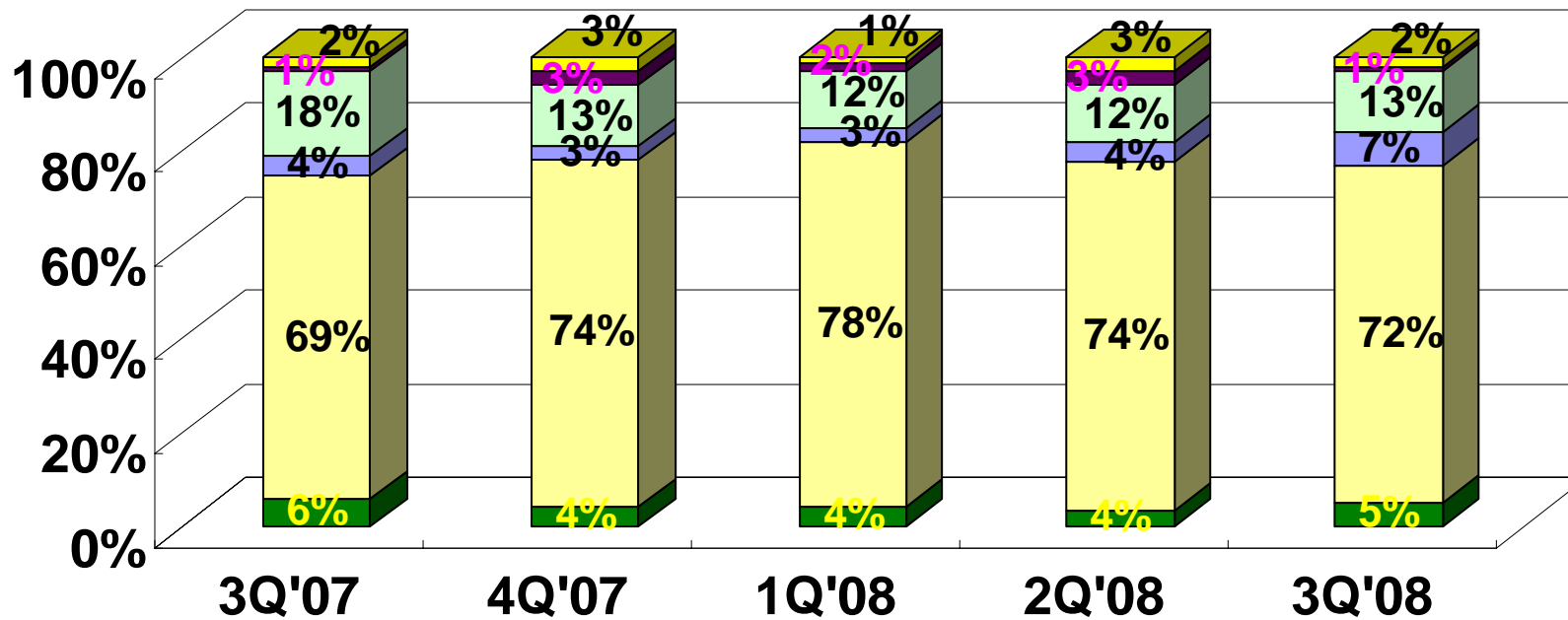
Sales Breakdown by Technology-5Q



Sales Breakdown by Region-5Q



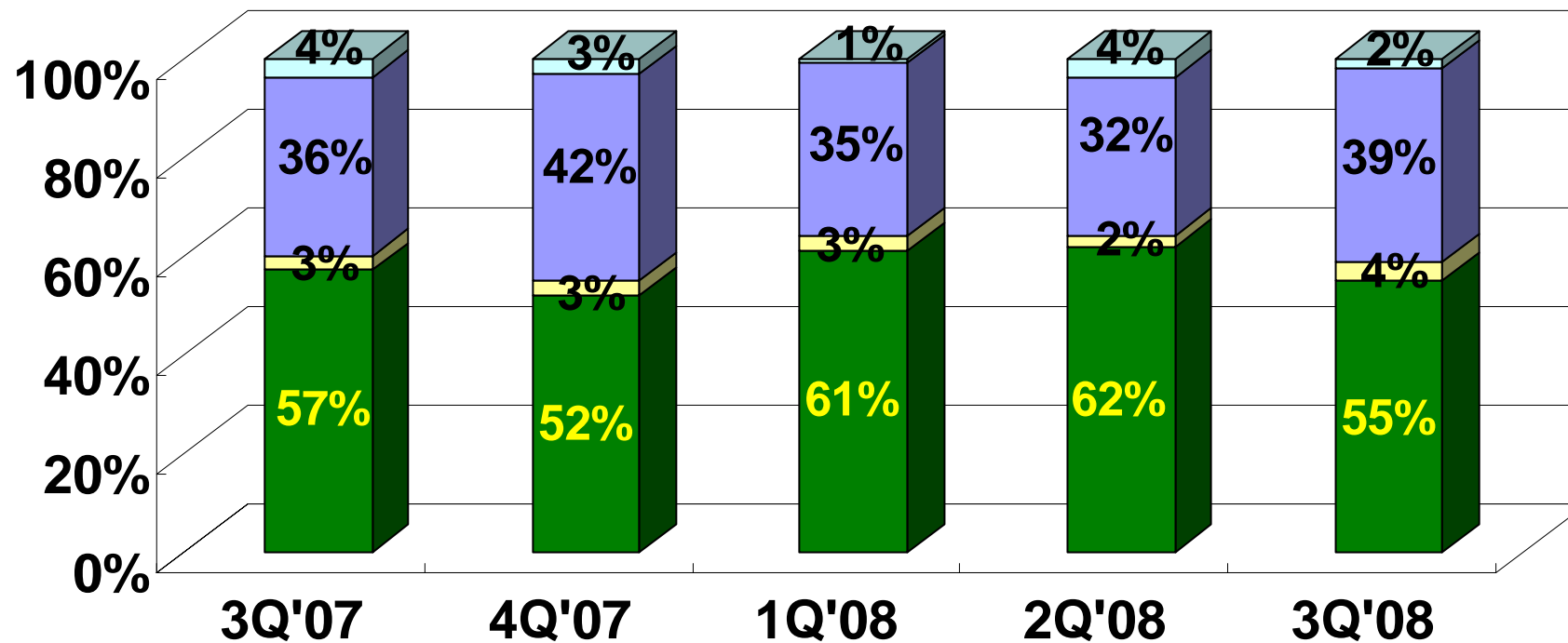
■ Taiwan
 ■ USA
 ■ China
 ■ Japan
 ■ Korea
 ■ Europe



Sales Breakdown by Application-5Q



■ Communication ■ Computer ■ Consumer ■ Others



Recap of Recent Achievements



- We expanded our SiP provision to embedded RF devices and successfully delivered mobile TV SiP module.
- We have established very sophisticated design methodology and infrastructure for design complexity over 50 million gates in 65nm and 40nm technologies.
- We were ranked No.3 of 50 Best Operating Performance Companies in 2007 by Common Wealth Magazine.
- Harvard Business School published a business case study about GUC in June, 2008.
- We consistently won Deloitte Taiwan 2008 Technology Fast 50 Award.
- We were awarded the Technology Fast 500 Asia Pacific 2008 by