

Global Unichip Corporation
Balance Sheets

| | March 31, 2009 | | March 31, 2008 | |
|---|-----------------------|----------------|-----------------------|----------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| ASSETS | | | | |
| Cash and cash equivalents | 747,056 | 22,139 | 1,115,169 | 36,683 |
| Available-for-sale financial assets | 560,520 | 16,611 | 0 | 0 |
| Accounts Receivable - Net | 882,717 | 26,159 | 921,268 | 30,305 |
| Inventories | 1,001,102 | 29,667 | 1,062,147 | 34,939 |
| Other Current Assets | 214,621 | 6,360 | 188,768 | 6,210 |
| Total Current Assets | 3,406,016 | 100,936 | 3,287,352 | 108,137 |
| Long-Term Investments | 54,145 | 1,605 | 12,068 | 397 |
| Property, Plant and Equipment | 751,196 | 22,261 | 637,064 | 20,956 |
| Less: Accumulated Depreciation | (280,311) | (8,307) | (202,070) | (6,647) |
| Net Property, Plant and Equipment | 470,885 | 13,954 | 434,994 | 14,309 |
| Deferred Charges - Net | 325,415 | 9,644 | 296,815 | 9,763 |
| Other Assets | 23,019 | 682 | 31,406 | 1,033 |
| Total Assets | 4,279,480 | 126,821 | 4,062,635 | 133,639 |
| LIABILITIES | | | | |
| Accounts Payables | 656,850 | 19,466 | 1,022,213 | 33,625 |
| Income tax payable | 96,864 | 2,870 | 68,465 | 2,252 |
| Accrued Expenses and Other Current Liabilities | 410,522 | 12,166 | 217,578 | 7,157 |
| Customer Advances | 308,969 | 9,156 | 241,374 | 7,940 |
| Current Portion of Long-Term Liabilities | 0 | 0 | 1,392 | 46 |
| Total Current Liabilities | 1,473,205 | 43,658 | 1,551,022 | 51,020 |
| Other Long-Term Payables | 31,096 | 921 | 11,813 | 389 |
| Accrued Pension cost | 5,367 | 159 | 7,328 | 241 |
| Guarantee Deposits | 3,035 | 90 | 0 | 0 |
| Total Liabilities | 1,512,703 | 44,828 | 1,570,163 | 51,650 |
| SHAREHOLDERS' EQUITY | | | | |
| Capital Stock | 1,253,285 | 37,141 | 1,152,380 | 37,907 |
| Capital Surplus | 377,820 | 11,197 | 368,150 | 12,110 |
| Retained Earnings | | | | 0 |
| - Legal Reserve | 110,704 | 3,281 | 37,446 | 1,232 |
| - Special Reserve | 119 | 3 | 17 | 1 |
| - Unappropriated Earnings | 1,020,834 | 30,252 | 934,941 | 30,754 |
| Cumulative Translation Adjustments | 3,495 | 104 | (462) | (15) |
| Unrealized gain on financial instruments | 520 | 15 | 0 | 0 |
| Total Shareholders' Equity | 2,766,777 | 81,993 | 2,492,472 | 81,989 |
| Total Liabilities & Shareholders' Equity | 4,279,480 | 126,821 | 4,062,635 | 133,639 |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.7442 in 1Q'09 and at the rate of NT\$30.4 as of March 31, 2008, respectively.

Global Unichip Corporation
Income Statements

For Three Months Ended March 31, 2009 and 2008

| | 3 Months 2009 | | 3 Months 2008 | |
|-------------------------------------|-----------------------|---------------------|-----------------------|---------------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| Net Sales | 1,883,411 | 55,814 | 2,184,196 | 71,849 |
| Cost of Sales | (1,404,272) | (41,615) | (1,731,543) | (56,959) |
| Gross Profit | <u>479,139</u> | <u>14,199</u> | <u>452,653</u> | <u>14,890</u> |
| Operating Expenses | | | | |
| Sales and Marketing Expenses | (107,688) | (3,191) | (50,233) | (1,653) |
| General and Administrative Expenses | (38,834) | (1,151) | (45,184) | (1,486) |
| Research and Development Expenses | (233,626) | (6,923) | (165,751) | (5,452) |
| Total Operating Expenses | <u>(380,148)</u> | <u>(11,265)</u> | <u>(261,168)</u> | <u>(8,591)</u> |
| Income from Operations | 98,991 | 2,934 | 191,485 | 6,299 |
| Non-operating Income | 32,221 | 955 | 9,152 | 301 |
| Non-operating Expenses | <u>(1)</u> | <u>0</u> | <u>(981)</u> | <u>(32)</u> |
| Income Before Income Tax | 131,211 | 3,889 | 199,656 | 6,568 |
| Income Tax | <u>(11,837)</u> | <u>(351)</u> | <u>(12,454)</u> | <u>(410)</u> |
| Net Income | <u><u>119,374</u></u> | <u><u>3,538</u></u> | <u><u>187,202</u></u> | <u><u>6,158</u></u> |
| Earnings per Share | | | | |
| Basic Earnings per Share | 0.95 | 0.03 | 1.52 | 0.05 |
| Diluted Earnings per Share | 0.92 | 0.03 | 1.46 | 0.05 |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.7442 in 1Q'09 and at the rate of NT\$30.4 as of March 31, 2008, respectively.

Global Unichip Corporation
Statements of Cash Flows

For Three Months Ended March 31, 2009 and 2008

| | 3 Months 2009 | | 3 Months 2008 | |
|---|-----------------------|----------------------|-------------------------|----------------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| Cash Flows from Operating Activities: | | | | |
| Net Income | 119,374 | 3,538 | 187,202 | 6,158 |
| Depreciation | 22,924 | 679 | 16,854 | 555 |
| Amortization | 50,582 | 1,499 | 40,199 | 1,322 |
| Gain on Disposal of Financial Assets | 0 | 0 | (1,117) | (37) |
| Investment Gain Recognized by Equity Method | (1,329) | (39) | (1,156) | (38) |
| Deferred Income Tax | (18,229) | (540) | (6,070) | (200) |
| Accrued Pension Liabilities | (447) | (13) | (515) | (17) |
| Changes in Working Capital | 317,719 | 9,415 | (77,992) | (2,565) |
| Net Cash Provided by Operating Activities | <u>490,594</u> | <u>14,539</u> | <u>157,405</u> | <u>5,178</u> |
| Cash Flows from Investing Activities: | | | | |
| Acquisition of: | | | | |
| Available-for-Sale Financial Assets | (560,000) | (16,595) | (493,000) | (16,217) |
| Long-Term Investments | (3,950) | (117) | 0 | 0 |
| Property, Plant and Equipment | (19,229) | (570) | (16,523) | (544) |
| Proceeds from Disposal of: | | | | |
| Available-for-Sale Financial Assets | 0 | 0 | 494,117 | 16,254 |
| Increase in Deferred Charges | (38,793) | (1,150) | (15,188) | (500) |
| Increase in Pledged Time Deposits | 0 | 0 | (20,000) | (658) |
| Increase in Refundable Deposits | 0 | 0 | (98) | (3) |
| Net Cash Used in Investing Activities | <u>(621,972)</u> | <u>(18,432)</u> | <u>(50,692)</u> | <u>(1,668)</u> |
| Cash Flows from Financing Activities: | | | | |
| Repayments on Long-Term Payable | 0 | 0 | (697) | (23) |
| Proceeds from: | | | | |
| Exercise of Employee Stock Options | 7,558 | 224 | 3,083 | 102 |
| Net Cash Provided by Financing Activities | <u>7,558</u> | <u>224</u> | <u>2,386</u> | <u>79</u> |
| Net Increase in Cash and Cash Equivalents | (123,820) | (3,669) | 109,099 | 3,589 |
| Cash and Cash Equivalents at Beginning of Period | 870,876 | 25,808 | 1,006,070 | 33,094 |
| Cash and Cash Equivalents at End of Period | <u>747,056</u> | <u>22,139</u> | <u>1,115,169</u> | <u>36,683</u> |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.7442 in 1Q'09 and at the rate of NT\$30.4 as of March 31, 2008, respectively.