

Global Unichip Corporation and Subsidiaries
Consolidated Balance Sheets

| | March 31, 2009 | | March 31, 2008 | |
|---|-----------------------|----------------|-----------------------|----------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| ASSETS | | | | |
| Cash and cash equivalents | 774,478 | 22,951 | 1,119,740 | 36,834 |
| Available-for-sale financial assets | 560,520 | 16,611 | 0 | 0 |
| Accounts Receivable - Net | 882,717 | 26,159 | 921,268 | 30,305 |
| Inventories | 1,001,102 | 29,667 | 1,062,147 | 34,939 |
| Other Current Assets | 217,176 | 6,436 | 187,917 | 6,181 |
| Total Current Assets | 3,435,993 | 101,824 | 3,291,072 | 108,259 |
| Property, Plant and Equipment | 758,895 | 22,490 | 640,661 | 21,074 |
| Less: Accumulated Depreciation | (282,605) | (8,375) | (203,240) | (6,685) |
| Net Property, Plant and Equipment | 476,290 | 14,115 | 437,421 | 14,389 |
| Deferred Charges - Net | 325,415 | 9,644 | 296,815 | 9,763 |
| Other Assets | 27,606 | 818 | 35,324 | 1,162 |
| Total Assets | 4,265,304 | 126,401 | 4,060,632 | 133,573 |
| LIABILITIES | | | | |
| Accounts Payables | 656,850 | 19,466 | 1,022,213 | 33,625 |
| Income tax payable | 96,864 | 2,870 | 68,465 | 2,252 |
| Accrued Expenses and Other Current Liabilities | 396,346 | 11,746 | 215,575 | 7,091 |
| Customer Advances | 308,969 | 9,156 | 241,374 | 7,940 |
| Current Portion of Long-Term Liabilities | 0 | 0 | 1,392 | 46 |
| Total Current Liabilities | 1,459,029 | 43,238 | 1,549,019 | 50,954 |
| Other Long-Term Payables | 31,096 | 921 | 11,813 | 389 |
| Accrued Pension cost | 5,367 | 159 | 7,328 | 241 |
| Guarantee Deposits | 3,035 | 90 | 0 | 0 |
| Total Liabilities | 1,498,527 | 44,408 | 1,568,160 | 51,584 |
| SHAREHOLDERS' EQUITY | | | | |
| Capital Stock | 1,253,285 | 37,141 | 1,152,380 | 37,907 |
| Capital Surplus | 377,820 | 11,197 | 368,150 | 12,110 |
| Retained Earnings | | | | |
| -Legal Reserve | 110,704 | 3,281 | 37,446 | 1,232 |
| -Special Reserve | 119 | 3 | 17 | 1 |
| -Unappropriated Earnings | 1,020,834 | 30,252 | 934,941 | 30,754 |
| Cumulative Translation Adjustments | 3,495 | 104 | (462) | (15) |
| Unrealized gain on financial instruments | 520 | 15 | 0 | 0 |
| Total Shareholders' Equity | 2,766,777 | 81,993 | 2,492,472 | 81,989 |
| Total Liabilities & Shareholders' Equity | 4,265,304 | 126,401 | 4,060,632 | 133,573 |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.7442 in 1Q'09 and at the rate of NT\$30.4 as of March 31, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Income Statements

For Three Months Ended March 31, 2009 and 2008

| | 3 Months 2009 | | 3 Months 2008 | |
|-------------------------------------|-----------------------|---------------------|-----------------------|---------------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| Net Sales | 1,883,411 | 55,814 | 2,184,196 | 71,849 |
| Cost of Sales | (1,404,272) | (41,615) | (1,731,543) | (56,959) |
| Gross Profit | <u>479,139</u> | <u>14,199</u> | <u>452,653</u> | <u>14,890</u> |
| Operating Expenses | | | | |
| Sales and Marketing Expenses | (106,524) | (3,157) | (49,130) | (1,617) |
| General and Administrative Expenses | (38,834) | (1,151) | (45,184) | (1,486) |
| Research and Development Expenses | (232,505) | (6,890) | (165,751) | (5,452) |
| Total Operating Expenses | <u>(377,863)</u> | <u>(11,198)</u> | <u>(260,065)</u> | <u>(8,555)</u> |
| Income from Operations | 101,276 | 3,001 | 192,588 | 6,335 |
| Non-operating Income | 30,909 | 916 | 8,112 | 267 |
| Non-operating Expenses | <u>(1)</u> | <u>0</u> | <u>(981)</u> | <u>(32)</u> |
| Income Before Income Tax | 132,184 | 3,917 | 199,719 | 6,570 |
| Income Tax | <u>(12,810)</u> | <u>(379)</u> | <u>(12,517)</u> | <u>(412)</u> |
| Net Income | <u><u>119,374</u></u> | <u><u>3,538</u></u> | <u><u>187,202</u></u> | <u><u>6,158</u></u> |
| Earnings per Share | | | | |
| Basic Earnings per Share | 0.95 | 0.03 | 1.52 | 0.05 |
| Diluted Earnings per Share | 0.92 | 0.03 | 1.46 | 0.05 |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.7442 in 1Q'09 and at the rate of NT\$30.4 as of March 31, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Statements of Cash Flows

For Three Months Ended March 31, 2009 and 2008

| | 3 Months 2009 | | 3 Months 2008 | |
|---|-----------------------|----------------------|-------------------------|----------------------|
| | NT\$K | US\$K | NT\$K | US\$K |
| Cash Flows from Operating Activities: | | | | |
| Net Income | 119,374 | 3,538 | 187,202 | 6,158 |
| Depreciation | 23,220 | 688 | 16,998 | 559 |
| Amortization | 50,582 | 1,499 | 40,199 | 1,322 |
| Gain on Disposal of Financial Assets | 0 | 0 | (1,117) | (37) |
| Deferred Income Tax | (18,229) | (540) | (6,070) | (200) |
| Accrued Pension Liabilities | (447) | (13) | (515) | (17) |
| Changes in Working Capital | 313,184 | 9,281 | (75,791) | (2,492) |
| Net Cash Provided by Operating Activities | <u>487,684</u> | <u>14,453</u> | <u>160,906</u> | <u>5,293</u> |
| Cash Flows from Investing Activities: | | | | |
| Acquisition of: | | | | |
| Available-for-Sale Financial Assets | (560,000) | (16,595) | (493,000) | (16,217) |
| Property, Plant and Equipment | (21,349) | (633) | (18,540) | (610) |
| Proceeds from Disposal of: | | | | |
| Available-for-Sale Financial Assets | 0 | 0 | 494,117 | 16,254 |
| Increase in Deferred Charges | (38,793) | (1,150) | (15,188) | (500) |
| Increase in Pledged Time Deposits | 0 | 0 | (20,000) | (658) |
| Increase in Refundable Deposits | 237 | 7 | (3,453) | (113) |
| Net Cash Used in Investing Activities | <u>(619,905)</u> | <u>(18,371)</u> | <u>(56,064)</u> | <u>(1,844)</u> |
| Cash Flows from Financing Activities: | | | | |
| Repayments on Long-Term Payable | 0 | 0 | (697) | (23) |
| Proceeds from: | | | | |
| Exercise of Employee Stock Options | 7,558 | 224 | 3,083 | 102 |
| Net Cash Provided by Financing Activities | <u>7,558</u> | <u>224</u> | <u>2,386</u> | <u>79</u> |
| Net Increase in Cash and Cash Equivalents | (124,663) | (3,694) | 107,228 | 3,528 |
| Accumulation of foreign currency conversion | 494 | 14 | (252) | (9) |
| Cash and Cash Equivalents at Beginning of Period | 898,647 | 26,631 | 1,012,764 | 33,315 |
| Cash and Cash Equivalents at End of Period | <u>774,478</u> | <u>22,951</u> | <u>1,119,740</u> | <u>36,834</u> |

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