

Global Unichip Corporation
Balance Sheets

	June 30, 2009		June 30, 2008	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash and Cash Equivalents	854,394	25,672	968,436	31,919
Available-for-sale Financial Assets	740,979	22,264	0	0
Accounts Receivable - Net	826,644	24,838	934,121	30,789
Inventories	952,132	28,608	1,202,719	39,641
Other Current Assets	219,832	6,605	164,203	5,412
Total Current Assets	3,593,981	107,987	3,269,479	107,761
Long-Term Investments	54,497	1,637	33,085	1,090
Property, Plant and Equipment	784,188	23,562	683,790	22,538
Less: Accumulated Depreciation	(305,031)	(9,165)	(217,535)	(7,170)
Net Property, Plant and Equipment	479,157	14,397	466,255	15,368
Deferred Charges - Net	324,080	9,738	313,099	10,320
Other Assets	23,028	692	23,194	765
Total Assets	4,474,743	134,451	4,105,112	135,304
LIABILITIES				
Accounts Payables	811,950	24,396	852,527	28,099
Income Tax Payable	28,240	848	35,863	1,182
Accrued Expenses and Other Current Liabilities	736,427	22,127	719,953	23,729
Customer Advances	278,345	8,364	235,793	7,772
Current Portion of Long-Term Bank Loans	0	0	696	23
Total Current Liabilities	1,854,962	55,735	1,844,832	60,805
Other Long-Term Payables	39,071	1,174	11,122	367
Accrued Pension Cost	4,937	149	6,948	229
Guarantee Deposits	3,035	91	0	0
Total Liabilities	1,902,005	57,149	1,862,902	61,401
SHAREHOLDERS' EQUITY				
Capital Stock	1,255,445	37,722	1,153,980	38,035
Stock Dividends to be Distributed	58,014	1,743	76,475	2,521
Capital Surplus	512,181	15,389	368,222	12,136
Retained Earnings				
- Legal Reserve	185,409	5,571	110,704	3,649
- Special Reserve	0	0	119	4
- Unappropriated Earnings	558,339	16,776	533,559	17,586
Cumulative Translation Adjustments	2,371	71	(849)	(28)
Unrealized Gain on Financial Instruments	979	30	0	0
Total Shareholders' Equity	2,572,738	77,302	2,242,210	73,903
Total Liabilities & Shareholders' Equity	4,474,743	134,451	4,105,112	135,304

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.2817 in 1H'09 and at the rate of NT\$30.34 as of June 30, 2008, respectively.

Global Unichip Corporation
Income Statements

For Six Months Ended June 30, 2009 and 2008

	6 Months 2009		6 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	3,918,328	117,732	4,469,099	147,301
Cost of Sales	(3,019,234)	(90,717)	(3,561,019)	(117,371)
Gross Profit	899,094	27,015	908,080	29,930
Operating Expenses				
Sales and Marketing Expenses	(181,498)	(5,453)	(110,361)	(3,637)
General and Administrative Expenses	(78,632)	(2,363)	(85,576)	(2,821)
Research and Development Expenses	(434,546)	(13,057)	(330,790)	(10,903)
Total Operating Expenses	(694,676)	(20,873)	(526,727)	(17,361)
Income from Operations	204,418	6,142	381,353	12,569
Non-operating Income	28,138	845	25,695	847
Non-operating Expenses	(2)	0	(2)	0
Income Before Income Tax	232,554	6,987	407,046	13,416
Income Tax	(21,000)	(631)	(27,898)	(919)
Net Income	211,554	6,356	379,148	12,497
Earnings per Share				
Basic Earnings per Share	1.69	0.05	3.09	0.10
Diluted Earnings per Share	1.64	0.05	2.94	0.10

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.2817 in 1H'09 and at the rate of NT\$30.34 as of June 30, 2008, respectively.

Global Unichip Corporation
Statements of Cash Flows

For Six Months Ended June 30, 2009 and 2008

	6 Months 2009		6 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	211,554	6,356	379,148	12,497
Depreciation	47,645	1,431	34,600	1,140
Amortization	96,120	2,888	85,099	2,805
Gain on Disposal of Financial Assets	0	0	(1,970)	(65)
Investment Gain Recognized by Equity Method	(2,803)	(84)	(2,116)	(70)
Gain on Disposal of Property, Plant and Equipment	0	0	(238)	(8)
Deferred Income Tax	(16,494)	(495)	(10,478)	(345)
Accrued Pension Cost	(877)	(26)	(895)	(29)
Changes in Working Capital	494,565	14,860	(389,126)	(12,826)
Net Cash Provided by Operating Activities	829,710	24,930	94,024	3,099
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(740,000)	(22,234)	(1,143,000)	(37,673)
Long-Term Investments	(3,952)	(119)	(20,444)	(674)
Property, Plant and Equipment	(41,496)	(1,247)	(34,808)	(1,148)
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	0	0	1,144,970	37,738
Property, Plant and Equipment	0	0	238	8
Increase in Deferred Charges	(70,507)	(2,119)	(70,089)	(2,310)
Increase in Pledged Time Deposits	0	0	(10,500)	(346)
Increase in Refundable Deposits	(10)	0	(1,387)	(46)
Net Cash Used in Investing Activities	(855,965)	(25,719)	(135,020)	(4,451)
Cash Flows from Financing Activities:				
Repayments on Long-Term Bank Loans	0	0	(1,393)	(46)
Proceeds from:				
Exercise of Employee Stock Options	9,773	294	4,755	157
Net Cash Provided by Financing Activities	9,773	294	3,362	111
Net Decrease in Cash and Cash Equivalents	(16,482)	(495)	(37,634)	(1,241)
Cash and Cash Equivalents at Beginning of Period	870,876	26,167	1,006,070	33,160
Cash and Cash Equivalents at End of Period	854,394	25,672	968,436	31,919

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