

Global Unichip Corporation and Subsidiaries
Consolidated Balance Sheets

	Juen 30, 2009		June 30, 2008	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash and Cash Equivalents	883,004	26,531	980,459	32,316
Available-for-sale Financial Assets	740,979	22,264	0	0
Accounts Receivable - Net	826,644	24,838	934,121	30,789
Inventories	952,132	28,608	1,202,719	39,641
Other Current Assets	223,421	6,713	166,022	5,472
Total Current Assets	3,626,180	108,954	3,283,321	108,218
Property, Plant and Equipment	791,822	23,791	689,144	22,714
Less: Accumulated Depreciation	(307,598)	(9,242)	(218,949)	(7,216)
Net Property, Plant and Equipment	484,224	14,549	470,195	15,498
Deferred Charges - Net	324,080	9,738	313,099	10,320
Other Assets	27,594	829	26,864	884
Total Assets	4,462,078	134,070	4,093,479	134,920
LIABILITIES				
Accounts Payables	811,950	24,396	852,527	28,099
Income Tax Payable	28,556	858	36,140	1,191
Accrued Expenses and Other Current Liabilities	723,446	21,737	708,043	23,336
Customer Advances	278,345	8,364	235,793	7,772
Current Portion of Long-Term Bank Loans	0	0	696	23
Total Current Liabilities	1,842,297	55,355	1,833,199	60,421
Other Long-Term Payables	39,071	1,174	11,122	367
Accrued Pension Cost	4,937	148	6,948	229
Guarantee Deposits	3,035	91	0	0
Total Liabilities	1,889,340	56,768	1,851,269	61,017
SHAREHOLDERS' EQUITY				
Capital Stock	1,255,445	37,722	1,153,980	38,035
Stock Dividends to be Distributed	58,014	1,743	76,475	2,521
Capital Surplus	512,181	15,389	368,222	12,136
Retained Earnings				
-Legal Reserve	185,409	5,571	110,704	3,649
-Special Reserve	0	0	119	4
-Unappropriated Earnings	558,339	16,776	533,559	17,586
Cumulative Translation Adjustments	2,371	71	(849)	(28)
Unrealized Gain on Financial Instruments	979	30	0	0
Total Shareholders' Equity	2,572,738	77,302	2,242,210	73,903
Total Liabilities & Shareholders' Equity	4,462,078	134,070	4,093,479	134,920

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.2817 in 1H'09 and at the rate of NT\$30.34 as of June 30, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Income Statements

For Six Months Ended June 30, 2009 and 2008

	6 Months 2009		6 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	3,918,328	117,732	4,469,099	147,301
Cost of Sales	(3,019,234)	(90,717)	(3,561,019)	(117,371)
Gross Profit	899,094	27,015	908,080	29,930
Operating Expenses				
Sales and Marketing Expenses	(179,178)	(5,384)	(107,668)	(3,548)
General and Administrative Expenses	(78,632)	(2,363)	(85,576)	(2,821)
Research and Development Expenses	(432,208)	(12,986)	(330,790)	(10,903)
Total Operating Expenses	(690,018)	(20,733)	(524,034)	(17,272)
Income from Operations	209,076	6,282	384,046	12,658
Non-operating Income	25,362	762	23,813	785
Non-operating Expenses	(2)	0	(2)	0
Income Before Income Tax	234,436	7,044	407,857	13,443
Income Tax	(22,882)	(688)	(28,709)	(946)
Net Income	211,554	6,356	379,148	12,497
Earnings per Share				
Basic Earnings per Share	1.69	0.05	3.09	0.10
Diluted Earnings per Share	1.64	0.05	2.94	0.10

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.2817 in 1H'09 and at the rate of NT\$30.34 as of June 30, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Statements of Cash Flows

For Six Months Ended June 30, 2009 and 2008

	6 Months 2009		6 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	211,554	6,356	379,148	12,497
Depreciation	48,267	1,450	35,003	1,153
Amortization	96,120	2,888	85,099	2,805
Gain on Disposal of Property, Plant and Equipment	0	0	(238)	(8)
Gain on Disposal of Financial Assets	0	0	(1,970)	(65)
Deferred Income Tax	(16,494)	(495)	(10,478)	(345)
Accrued Pension Cost	(877)	(26)	(895)	(29)
Changes in Working Capital	490,507	14,738	(399,225)	(13,159)
Net Cash Provided by Operating Activities	<u>829,077</u>	<u>24,911</u>	<u>86,444</u>	<u>2,849</u>
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(740,000)	(22,234)	(1,143,000)	(37,673)
Property, Plant and Equipment	(43,613)	(1,310)	(38,614)	(1,273)
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	0	0	1,144,970	37,738
Property, Plant and Equipment	0	0	238	8
Increase in Deferred Charges	(70,507)	(2,119)	(70,089)	(2,310)
Increase in Pledged Time Deposits	0	0	(10,500)	(346)
Increase in Refundable Deposits	248	7	(4,494)	(148)
Net Cash Used in Investing Activities	<u>(853,872)</u>	<u>(25,656)</u>	<u>(121,489)</u>	<u>(4,004)</u>
Cash Flows from Financing Activities:				
Repayments on Long-Term Bank Loans	0	0	(1,393)	(46)
Proceeds from:				
Exercise of Employee Stock Options	9,773	294	4,755	157
Net Cash Provided by Financing Activities	<u>9,773</u>	<u>294</u>	<u>3,362</u>	<u>111</u>
Net Decrease in Cash and Cash Equivalents	(15,022)	(451)	(31,683)	(1,044)
Accumulation of Foreign Currency Conversion	(621)	(19)	(622)	(21)
Cash and Cash Equivalents at Beginning of Period	898,647	27,001	1,012,764	33,381
Cash and Cash Equivalents at End of Period	<u>883,004</u>	<u>26,531</u>	<u>980,459</u>	<u>32,316</u>

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.2817 in 1H'09 and at the rate of NT\$30.34 as of June 30, 2008, respectively.