

Global Unichip Corporation
Balance Sheets

	Sept 30, 2009		Sept 30, 2008	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash	785,598	23,757	848,026	26,361
Available-for-sale Financial Assets	150,019	4,537	0	0
Notes and Accounts Receivable - Net	987,837	29,872	974,953	30,306
Inventories	1,159,375	35,060	1,123,847	34,935
Other Current Assets	276,497	8,361	240,463	7,474
Total Current Assets	3,359,326	101,587	3,187,289	99,076
Long-Term Investments	56,698	1,714	35,616	1,107
Property, Plant and Equipment	785,140	23,743	708,923	22,037
Less: Accumulated Depreciation	(331,476)	(10,024)	(236,483)	(7,351)
Net Property, Plant and Equipment	453,664	13,719	472,440	14,686
Deferred Charges - Net	291,880	8,827	332,240	10,328
Other Assets	22,925	693	23,168	720
Total Assets	4,184,493	126,540	4,050,753	125,917
LIABILITIES				
Accounts Payables	954,531	28,865	929,532	28,894
Income Tax Payable	41,358	1,251	55,420	1,723
Accrued Expenses and Other Current Liabilities	262,176	7,928	363,705	11,306
Customer Advances	176,241	5,330	187,892	5,840
Total Current Liabilities	1,434,306	43,374	1,536,549	47,763
Other Long-Term Payables	37,393	1,131	36,916	1,148
Accrued Pension Cost	4,520	136	6,378	198
Guarantee Deposits	3,035	92	3,035	94
Total Liabilities	1,479,254	44,733	1,582,878	49,203
SHAREHOLDERS' EQUITY				
Capital Stock	1,315,039	39,767	1,242,645	38,628
Capital Surplus	512,219	15,490	375,366	11,668
Retained Earnings				
-Legal Reserve	185,409	5,607	110,704	3,441
-Special Reserve	0	0	119	4
-Unappropriated Earnings	690,353	20,876	738,048	22,942
Cumulative Translation Adjustments	2,200	66	993	31
Unrealized Gain on Financial Instruments	19	1	0	0
Total Shareholders' Equity	2,705,239	81,807	2,467,875	76,714
Total Liabilities & Shareholders' Equity	4,184,493	126,540	4,050,753	125,917

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.0686 in 1Q-3Q'09 and at the rate of NT\$32.17 as of Sep 30, 2008, respectively.

Global Unichip Corporation
Income Statements

For Nine Months Ended Sept 30, 2009 and 2008

	9 Months 2009		9 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	6,146,480	185,871	6,990,823	217,309
Cost of Sales	(4,792,118)	(144,915)	(5,570,041)	(173,144)
Gross Profit	<u>1,354,362</u>	<u>40,956</u>	<u>1,420,782</u>	<u>44,165</u>
Operating Expenses				
Sales and Marketing Expenses	(233,074)	(7,048)	(183,152)	(5,693)
General and Administrative Expenses	(123,992)	(3,750)	(131,152)	(4,077)
Research and Development Expenses	(663,025)	(20,049)	(533,756)	(16,592)
Total Operating Expenses	<u>(1,020,091)</u>	<u>(30,847)</u>	<u>(848,060)</u>	<u>(26,362)</u>
Income from Operations	334,271	10,109	572,722	17,803
Non-operating Income	43,394	1,312	52,464	1,631
Non-operating Expenses	<u>(4)</u>	<u>0</u>	<u>(3)</u>	<u>0</u>
Income Before Income Tax	377,661	11,421	625,183	19,434
Income Tax	<u>(34,092)</u>	<u>(1,031)</u>	<u>(41,546)</u>	<u>(1,292)</u>
Net Income	<u><u>343,569</u></u>	<u><u>10,390</u></u>	<u><u>583,637</u></u>	<u><u>18,142</u></u>
Earnings per Share				
Basic Earnings per Share	2.63	0.08	4.56	0.14
Diluted Earnings per Share	2.56	0.08	4.34	0.13

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Global Unichip Corporation
Statements of Cash Flows

For Nine Months Ended Sept 30, 2009 and 2008

	9 Months 2009		9 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	343,569	10,390	583,637	18,142
Depreciation	74,091	2,240	54,314	1,688
Amortization	141,006	4,264	135,690	4,218
Investment Gain Recognized by Equity Method	(5,176)	(157)	(2,805)	(87)
Deferred Income Tax	(16,616)	(502)	(16,431)	(511)
Gain on Disposal of Financial Assets	(1,184)	(36)	(2,943)	(91)
Gain on Disposal of Property, Plant and Equipment	0	0	(413)	(13)
Accrued Pension Cost	(1,294)	(39)	(1,465)	(46)
Changes in Working Capital	146,071	4,417	(318,687)	(9,906)
Net Cash Provided by Operating Activities	<u>680,467</u>	<u>20,577</u>	<u>430,897</u>	<u>13,394</u>
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(890,000)	(26,914)	(1,966,000)	(61,113)
Long-Term Investments	(3,952)	(120)	(20,444)	(635)
Property, Plant and Equipment	(55,389)	(1,675)	(81,721)	(2,540)
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	741,184	22,414	1,968,943	61,204
Property, Plant and Equipment	0	0	522	16
Increase in Deferred Charges	(138,868)	(4,199)	(91,509)	(2,845)
Increase in Pledged Time Deposits	0	0	(10,500)	(326)
Decrease (Increase) in Refundable Deposits	92	3	(1,362)	(42)
Net Cash Used in Investing Activities	<u>(346,933)</u>	<u>(10,491)</u>	<u>(202,071)</u>	<u>(6,281)</u>
Cash Flows from Financing Activities:				
Increase in Guarantee Deposits	0	0	3,035	94
Repayments on Long-Term Bank Loans	0	0	(2,089)	(65)
Proceeds from:				
Exercise of Employee Stock Options	11,391	344	24,089	749
Cash Dividends Paid for Common Stock	(430,203)	(13,009)	(379,283)	(11,790)
Bonus to Directors and Supervisors and Cash Bonus Paid to Employees	0	0	(32,622)	(1,014)
Net Cash Used in Financing Activities	<u>(418,812)</u>	<u>(12,665)</u>	<u>(386,870)</u>	<u>(12,026)</u>
Net Decrease in Cash	(85,278)	(2,579)	(158,044)	(4,913)
Cash at Beginning of Period	870,876	26,336	1,006,070	31,274
Cash at End of Period	<u>785,598</u>	<u>23,757</u>	<u>848,026</u>	<u>26,361</u>

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.0686 in 1Q-3Q'09 and at the rate of NT\$32.17 as of Sep 30, 2008, respectively.