

Global Unichip Corporation and Subsidiaries
Consolidated Balance Sheets

	Sept 30, 2009		Sept 30, 2008	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash	812,242	24,562	862,269	26,804
Available-for-sale Financial Assets	150,019	4,537	0	0
Notes and Accounts Receivable - Net	987,837	29,872	974,953	30,306
Inventories	1,159,375	35,060	1,123,847	34,935
Other Current Assets	281,198	8,503	242,411	7,535
Total Current Assets	3,390,671	102,534	3,203,480	99,580
Property, Plant and Equipment	792,832	23,975	713,162	22,169
Less: Accumulated Depreciation	(334,371)	(10,111)	(238,116)	(7,402)
Net Property, Plant and Equipment	458,461	13,864	475,046	14,767
Deferred Charges - Net	291,880	8,827	332,240	10,328
Other Assets	27,680	837	27,371	850
Total Assets	4,168,692	126,062	4,038,137	125,525
LIABILITIES				
Accounts Payables	954,531	28,865	929,532	28,894
Income Tax Payable	41,358	1,251	55,420	1,723
Accrued Expenses and Other Current Liabilities	246,375	7,450	351,089	10,913
Customer Advances	176,241	5,330	187,892	5,841
Total Current Liabilities	1,418,505	42,896	1,523,933	47,371
Other Long-Term Payables	37,393	1,131	36,916	1,148
Accrued Pension Cost	4,520	136	6,378	198
Guarantee Deposits	3,035	92	3,035	94
Total Liabilities	1,463,453	44,255	1,570,262	48,811
SHAREHOLDERS' EQUITY				
Capital Stock	1,315,039	39,767	1,242,645	38,628
Capital Surplus	512,219	15,490	375,366	11,668
Retained Earnings				
-Legal Reserve	185,409	5,607	110,704	3,441
-Special Reserve	0	0	119	4
-Unappropriated Earnings	690,353	20,876	738,048	22,942
Cumulative Translation Adjustments	2,200	66	993	31
Unrealized Gain on Financial Instruments	19	1	0	0
Total Shareholders' Equity	2,705,239	81,807	2,467,875	76,714
Total Liabilities & Shareholders' Equity	4,168,692	126,062	4,038,137	125,525

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.0686 in 1Q-3Q'09 and at the rate of NT\$32.17 as of Sept 30, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Income Statements

For Nine Months Ended Sept 30, 2009 and 2008

	9 Months 2009		9 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	6,146,480	185,871	6,990,823	217,309
Cost of Sales	(4,792,118)	(144,915)	(5,570,041)	(173,144)
Gross Profit	<u>1,354,362</u>	<u>40,956</u>	<u>1,420,782</u>	<u>44,165</u>
Operating Expenses				
Sales and Marketing Expenses	(229,756)	(6,948)	(178,608)	(5,552)
General and Administrative Expenses	(123,992)	(3,750)	(131,152)	(4,077)
Research and Development Expenses	(659,368)	(19,939)	(533,756)	(16,592)
Total Operating Expenses	<u>(1,013,116)</u>	<u>(30,637)</u>	<u>(843,516)</u>	<u>(26,221)</u>
Income from Operations	341,246	10,319	577,266	17,944
Non-operating Income	38,264	1,157	50,018	1,555
Non-operating Expenses	<u>(4)</u>	<u>0</u>	<u>(3)</u>	<u>0</u>
Income Before Income Tax	379,506	11,476	627,281	19,499
Income Tax	<u>(35,937)</u>	<u>(1,086)</u>	<u>(43,644)</u>	<u>(1,357)</u>
Net Income	<u><u>343,569</u></u>	<u><u>10,390</u></u>	<u><u>583,637</u></u>	<u><u>18,142</u></u>
Earnings per Share				
Basic Earnings per Share	2.63	0.08	4.56	0.14
Diluted Earnings per Share	2.56	0.08	4.34	0.13

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.0686 in 1Q-3Q'09 and at the rate of NT\$32.17 as of Sept 30, 2008, respectively.

Global Unichip Corporation and Subsidiaries
Consolidated Statements of Cash Flows

For Nine Months Ended Sept 30, 2009 and 2008

	9 Months 2009		9 Months 2008	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	343,569	10,390	583,637	18,142
Depreciation	75,042	2,269	54,843	1,705
Amortization	141,006	4,264	135,690	4,218
Deferred Income Tax	(16,616)	(502)	(16,431)	(511)
Gain on Disposal of Financial Assets	(1,184)	(36)	(2,943)	(91)
Gain on Disposal of Property, Plant and Equipment	0	0	(413)	(13)
Accrued Pension Cost	(1,294)	(39)	(1,465)	(46)
Changes in Working Capital	137,765	4,166	(329,898)	(10,254)
Net Cash Provided by Operating Activities	<u>678,288</u>	<u>20,512</u>	<u>423,020</u>	<u>13,150</u>
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(890,000)	(26,914)	(1,966,000)	(61,113)
Property, Plant and Equipment	(57,515)	(1,740)	(84,126)	(2,615)
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	741,184	22,414	1,968,943	61,204
Property, Plant and Equipment	0	0	522	16
Increase in Deferred Charges	(138,868)	(4,199)	(91,509)	(2,845)
Increase in Pledged Time Deposits	0	0	(10,500)	(326)
Decrease (Increase) in Refundable Deposits	161	5	(5,002)	(155)
Net Cash Used in Investing Activities	<u>(345,038)</u>	<u>(10,434)</u>	<u>(187,672)</u>	<u>(5,834)</u>
Cash Flows from Financing Activities:				
Increase in Guarantee Deposits	0	0	3,035	94
Repayments on Long-Term Bank Loans	0	0	(2,089)	(65)
Proceeds from:				
Exercise of Employee Stock Options	11,391	344	24,089	749
Cash Dividends Paid for Common Stock	(430,203)	(13,009)	(379,283)	(11,790)
Bonus to Directors and Supervisors and Cash Bonus Paid to Employees	0	0	(32,622)	(1,014)
Net Cash Used in Financing Activities	<u>(418,812)</u>	<u>(12,665)</u>	<u>(386,870)</u>	<u>(12,026)</u>
Net Decrease in Cash	(85,562)	(2,587)	(151,522)	(4,710)
Accumulation of Foreign Currency Conversion	(843)	(26)	1,027	32
Cash at Beginning of Period	898,647	27,175	1,012,764	31,482
Cas at End of Period	<u>812,242</u>	<u>24,562</u>	<u>862,269</u>	<u>26,804</u>

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$33.0686 in 1Q-3Q'09 and at the rate of NT\$32.17 as of Sept 30, 2008, respectively.