

**Global Unichip Corporation
Balance Sheets**

	March 31, 2010		March 31, 2009	
	NT\$K	US\$K	NT\$K	US\$K
ASSETS				
Cash	840,326	26,286	747,056	22,139
Available-for-sale financial assets	170,090	5,320	560,520	16,611
Accounts Receivable - Net	974,997	30,498	882,717	26,159
Inventories	1,269,471	39,710	1,001,102	29,667
Other Current Assets	380,299	11,896	214,621	6,360
Total Current Assets	3,635,183	113,710	3,406,016	100,936
Long-Term Investments	74,684	2,336	54,145	1,605
Property, Plant and Equipment	816,897	25,553	751,196	22,261
Less: Accumulated Depreciation	(382,979)	(11,980)	(280,311)	(8,307)
Net Property, Plant and Equipment	433,918	13,573	470,885	13,954
Deferred Charges - Net	226,254	7,077	325,415	9,644
Other Assets	24,095	754	23,019	682
Total Assets	4,394,134	137,450	4,279,480	126,821
LIABILITIES				
Accounts Payables	752,274	23,531	656,850	19,466
Income tax payable	52,691	1,648	96,864	2,870
Accrued Expenses and Other Current Liabilities	258,483	8,086	410,522	12,166
Customer Advances	369,189	11,548	308,969	9,156
Total Current Liabilities	1,432,637	44,813	1,473,205	43,658
Other Long-Term Payables	12,869	403	31,096	921
Accrued Pension cost	3,831	120	5,367	159
Guarantee Deposits	3,035	95	3,035	90
Total Liabilities	1,452,372	45,431	1,512,703	44,828
SHAREHOLDERS' EQUITY				
Capital Stock	1,321,449	41,335	1,253,285	37,141
Capital Surplus	561,345	17,559	377,820	11,197
Retained Earnings				
-Legal Reserve	185,409	5,800	110,704	3,281
-Special Reserve	0	0	119	3
-Unappropriated Earnings	873,166	27,313	1,020,834	30,252
Cumulative Translation Adjustments	303	9	3,495	104
Unrealized gain on financial instruments	90	3	520	15
Total Shareholders' Equity	2,941,762	92,019	2,766,777	81,993
Total Liabilities & Shareholders' Equity	4,394,134	137,450	4,279,480	126,821

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$31.9689 and NT\$33.7442 for the three months ended March 31, 2010 and 2009, respectively.

Global Unichip Corporation
Income Statements

For Three Months Ended March 31, 2010 and 2009

	3 Months 2010		3 Months 2009	
	NT\$K	US\$K	NT\$K	US\$K
Net Sales	2,157,105	67,475	1,883,411	55,814
Cost of Sales	<u>(1,738,541)</u>	<u>(54,382)</u>	<u>(1,404,272)</u>	<u>(41,615)</u>
Gross Profit	<u>418,564</u>	<u>13,093</u>	<u>479,139</u>	<u>14,199</u>
Operating Expenses				
Sales and Marketing Expenses	(55,020)	(1,721)	(107,688)	(3,191)
General and Administrative Expenses	(44,835)	(1,403)	(38,834)	(1,151)
Research and Development Expenses	<u>(214,381)</u>	<u>(6,706)</u>	<u>(233,626)</u>	<u>(6,923)</u>
Total Operating Expenses	<u>(314,236)</u>	<u>(9,830)</u>	<u>(380,148)</u>	<u>(11,265)</u>
Income from Operations	104,328	3,263	98,991	2,934
Non-operating Income	24,932	780	32,221	955
Non-operating Expenses	<u>(5,667)</u>	<u>(177)</u>	<u>(1)</u>	<u>0</u>
Income Before Income Tax	123,593	3,866	131,211	3,889
Income Tax	<u>(9,983)</u>	<u>(312)</u>	<u>(11,837)</u>	<u>(351)</u>
Net Income	<u><u>113,610</u></u>	<u><u>3,554</u></u>	<u><u>119,374</u></u>	<u><u>3,538</u></u>
Earnings per Share				
Basic Earnings per Share	0.86	0.03	0.92	0.03
Diluted Earnings per Share	0.85	0.03	0.89	0.03

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$31.9689 and NT\$33.7442 for the three months ended March 31, 2010 and 2009, respectively.

Global Unichip Corporation
Statements of Cash Flows

For Three Months Ended March 31, 2010 and 2009

	3 Months 2010		3 Months 2009	
	NT\$K	US\$K	NT\$K	US\$K
Cash Flows from Operating Activities:				
Net Income	113,610	3,554	119,374	3,538
Depreciation	26,549	831	22,924	679
Amortization	44,911	1,405	50,582	1,499
Provision (Gain on Reversal) of Bad Debts	(17,101)	(535)	59,428	1,761
Provision of Sales Allowance	2,052	64	0	0
Gain on Disposal of Financial Assets	(19)	(1)	0	0
Investment Gain Recognized by Equity Method	1,454	46	(1,329)	(39)
Deferred Income Tax	(3,155)	(99)	(18,229)	(540)
Changes in Working Capital	23,780	744	257,844	7,641
Net Cash Provided by Operating Activities	<u>192,081</u>	<u>6,009</u>	<u>490,594</u>	<u>14,539</u>
Cash Flows from Investing Activities:				
Acquisition of:				
Available-for-Sale Financial Assets	(60,000)	(1,877)	(560,000)	(16,595)
Long-Term Investments	0	0	(3,950)	(117)
Property, Plant and Equipment	(9,623)	(301)	(19,229)	(570)
Proceeds from Disposal of:				
Available-for-Sale Financial Assets	60,019	1,877	0	0
Increase in Deferred Charges	(11,964)	(374)	(38,793)	(1,150)
Increase in Refundable Deposits	(1,284)	(40)	0	0
Net Cash Used in Investing Activities	<u>(22,852)</u>	<u>(715)</u>	<u>(621,972)</u>	<u>(18,432)</u>
Cash Flows from Financing Activities:				
Capital Surplus from Donation	49,021	1,533	0	0
Proceeds from:				
Exercise of Employee Stock Options	1,712	54	7,558	224
Net Cash Provided by Financing Activities	<u>50,733</u>	<u>1,587</u>	<u>7,558</u>	<u>224</u>
Net Increase (Decrease) in Cash	219,962	6,881	(123,820)	(3,669)
Cash at Beginning of Period	620,364	19,405	870,876	25,808
Cash at End of Period	840,326	26,286	747,056	22,139

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$31.9689 and NT\$33.7442 for the three months ended March 31, 2010 and 2009, respectively.