

**Global Unichip Corporation  
Balance Sheets**

|   | <b>June 30, 2010</b> |                | <b>June 30, 2009</b> |                |
|---|----------------------|----------------|----------------------|----------------|
|   | <b>NT\$K</b>         | <b>US\$K</b>   | <b>NT\$K</b>         | <b>US\$K</b>   |
| <b>Assets</b>                                       |                      |                |                      |                |
| Cash  | 1,011,665            | 31,796         | 854,394              | 25,672         |
| Available-for-sale financial assets                 | 0                    | 0              | 740,979              | 22,264         |
| Accounts receivable - net                           | 1,198,435            | 37,666         | 826,644              | 24,838         |
| Inventories   | 1,313,667            | 41,288         | 952,132              | 28,608         |
| Other current assets                                | 393,006              | 12,352         | 219,832              | 6,605          |
| <b>Total current assets</b>                         | <b>3,916,773</b>     | <b>123,102</b> | <b>3,593,981</b>     | <b>107,987</b> |
| Long-term investments                               | 68,977               | 2,168          | 54,497               | 1,637          |
| Property, plant and equipment                       | 837,524              | 26,323         | 784,188              | 23,562         |
| Less: accumulated depreciation                      | (411,103)            | (12,921)       | (305,031)            | (9,165)        |
| <b>Net property, plant and equipment</b>            | <b>426,421</b>       | <b>13,402</b>  | <b>479,157</b>       | <b>14,397</b>  |
| Deferred charges - net                              | 372,357              | 11,703         | 324,080              | 9,738          |
| Other assets  | 24,068               | 757            | 23,028               | 692            |
| <b>Total assets</b>                                 | <b>4,808,596</b>     | <b>151,132</b> | <b>4,474,743</b>     | <b>134,451</b> |
| <b>Liabilities</b>                                  |                      |                |                      |                |
| Accounts payables                                   | 848,489              | 26,668         | 811,950              | 24,396         |
| Income tax payable                                  | 12,011               | 377            | 28,240               | 848            |
| Accrued expenses and other current liabilities      | 594,531              | 18,686         | 736,427              | 22,127         |
| Customer advances                                   | 414,960              | 13,042         | 278,345              | 8,364          |
| <b>Total current liabilities</b>                    | <b>1,869,991</b>     | <b>58,773</b>  | <b>1,854,962</b>     | <b>55,735</b>  |
| Other long-term payables                            | 95,159               | 2,991          | 39,071               | 1,174          |
| Accrued pension cost                                | 3,555                | 112            | 4,937                | 149            |
| Guarantee deposits                                  | 3,215                | 101            | 3,035                | 91             |
| <b>Total liabilities</b>                            | <b>1,971,920</b>     | <b>61,977</b>  | <b>1,902,005</b>     | <b>57,149</b>  |
| <b>Shareholders' equity</b>                         |                      |                |                      |                |
| Capital stock                                       | 1,322,299            | 41,559         | 1,255,445            | 37,722         |
| Stock dividends to be distributed                   | 0                    | 0              | 58,014               | 1,743          |
| Capital surplus                                     | 561,600              | 17,651         | 512,181              | 15,389         |
| Retained earnings                                   |                      |                |                      |                |
| - Legal reserve                                     | 226,687              | 7,124          | 185,409              | 5,571          |
| - Unappropriated earnings                           | 724,699              | 22,777         | 558,339              | 16,776         |
| Cumulative translation adjustments                  | 1,391                | 44             | 2,371                | 71             |
| Unrealized gain on financial instruments            | 0                    | 0              | 979                  | 30             |
| <b>Total shareholders' equity</b>                   | <b>2,836,676</b>     | <b>89,155</b>  | <b>2,572,738</b>     | <b>77,302</b>  |
| <b>Total liabilities &amp; shareholders' equity</b> | <b>4,808,596</b>     | <b>151,132</b> | <b>4,474,743</b>     | <b>134,451</b> |

Note : Amounts in NT\$K have been translated into US\$K at the average rate of NT\$31.8172 and NT\$33.2817 for the six months ended June 30, 2010 and 2009, respectively.

**Global Unichip Corporation**  
**Income Statements**

For Six Months Ended June 30, 2010 and 2009

|                                     | <b>6 Months 2010</b>  |                     | <b>6 Months 2009</b>  |                     |
|-------------------------------------|-----------------------|---------------------|-----------------------|---------------------|
|                                     | <b>NT\$K</b>          | <b>US\$K</b>        | <b>NT\$K</b>          | <b>US\$K</b>        |
| Net sales                           | 4,723,134             | 148,446             | 3,918,328             | 117,732             |
| Cost of sales                       | <u>(3,822,064)</u>    | <u>(120,126)</u>    | <u>(3,019,234)</u>    | <u>(90,717)</u>     |
| Gross profit                        | <u>901,070</u>        | <u>28,320</u>       | <u>899,094</u>        | <u>27,015</u>       |
| Operating expenses                  |                       |                     |                       |                     |
| Sales and marketing expenses        | (122,370)             | (3,846)             | (181,498)             | (5,453)             |
| General and administrative expenses | (89,277)              | (2,806)             | (78,632)              | (2,363)             |
| Research and development expenses   | <u>(434,173)</u>      | <u>(13,646)</u>     | <u>(434,546)</u>      | <u>(13,057)</u>     |
| Total operating expenses            | <u>(645,820)</u>      | <u>(20,298)</u>     | <u>(694,676)</u>      | <u>(20,873)</u>     |
| Income from operations              | 255,250               | 8,022               | 204,418               | 6,142               |
| Non-operating income                | 51,496                | 1,619               | 28,138                | 845                 |
| Non-operating expenses              | <u>(12,313)</u>       | <u>(387)</u>        | <u>(2)</u>            | <u>0</u>            |
| Income before income tax            | 294,433               | 9,254               | 232,554               | 6,987               |
| Income tax                          | <u>(24,062)</u>       | <u>(756)</u>        | <u>(21,000)</u>       | <u>(631)</u>        |
| Net income                          | <u><u>270,371</u></u> | <u><u>8,498</u></u> | <u><u>211,554</u></u> | <u><u>6,356</u></u> |
| <b>Earnings per share</b>           |                       |                     |                       |                     |
| Basic earnings per share            | 2.05                  | 0.06                | 1.62                  | 0.05                |
| Diluted earnings per share          | 2.01                  | 0.06                | 1.58                  | 0.05                |

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**Global Unichip Corporation**  
**Statements of Cash Flows**

For Six Months Ended June 30, 2010 and 2009

|   | <b>6 Months 2010</b>    |                      | <b>6 Months 2009</b>  |                      |
|---|-------------------------|----------------------|-----------------------|----------------------|
|   | <b>NT\$K</b>            | <b>US\$K</b>         | <b>NT\$K</b>          | <b>US\$K</b>         |
| <b>Cash flows from operating activities:</b>        |                         |                      |                       |                      |
| Net income  | 270,371                 | 8,498                | 211,554               | 6,356                |
| Depreciation  | 54,674                  | 1,718                | 47,645                | 1,432                |
| Amortization  | 88,632                  | 2,786                | 96,120                | 2,888                |
| Provision (gain on reversal) of bad debts           | (37,311)                | (1,173)              | 81,789                | 2,457                |
| Provision of sales allowance                        | 2,278                   | 72                   | 0                     | 0                    |
| Investment loss (gain) recognized by equity method  | 5,341                   | 168                  | (2,803)               | (84)                 |
| Deferred income tax                                 | 6,988                   | 220                  | (16,494)              | (495)                |
| Gain on disposal of financial assets                | (270)                   | (9)                  | 0                     | 0                    |
| Changes in working capital                          | (121,155)               | (3,808)              | 411,899               | 12,376               |
| Net cash provided by operating activities           | <u>269,548</u>          | <u>8,472</u>         | <u>829,710</u>        | <u>24,930</u>        |
| <b>Cash flows from investing activities:</b>        |                         |                      |                       |                      |
| Acquisition of:                                     |                         |                      |                       |                      |
| Available-for-sale financial assets                 | (140,000)               | (4,400)              | (740,000)             | (22,234)             |
| Long-term investments                               | 0                       | 0                    | (3,952)               | (119)                |
| Property, plant and equipment                       | (28,512)                | (896)                | (41,496)              | (1,247)              |
| Proceeds from disposal of:                          |                         |                      |                       |                      |
| Available-for-sale financial assets                 | 310,270                 | 9,751                | 0                     | 0                    |
| Increase in deferred charges                        | (70,765)                | (2,224)              | (70,507)              | (2,119)              |
| Increase in refundable deposits                     | (1,258)                 | (40)                 | (10)                  | 0                    |
| Net cash provided by (used in) investing activities | <u>69,735</u>           | <u>2,191</u>         | <u>(855,965)</u>      | <u>(25,719)</u>      |
| <b>Cash flows from financing activities:</b>        |                         |                      |                       |                      |
| Capital surplus from donation                       | 49,021                  | 1,541                | 0                     | 0                    |
| Proceeds from:                                      |                         |                      |                       |                      |
| Exercise of employee stock options                  | 2,817                   | 88                   | 9,773                 | 294                  |
| Increase in guarantee deposits                      | 180                     | 6                    | 0                     | 0                    |
| Net cash provided by financing activities           | <u>52,018</u>           | <u>1,635</u>         | <u>9,773</u>          | <u>294</u>           |
| <b>Net increase (decrease) in cash</b>              | <b>391,301</b>          | <b>12,298</b>        | <b>(16,482)</b>       | <b>(495)</b>         |
| <b>Cash at beginning of period</b>                  | <b>620,364</b>          | <b>19,498</b>        | <b>870,876</b>        | <b>26,167</b>        |
| <b>Cash at end of period</b>                        | <b><u>1,011,665</u></b> | <b><u>31,796</u></b> | <b><u>854,394</u></b> | <b><u>25,672</u></b> |

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